

3/112

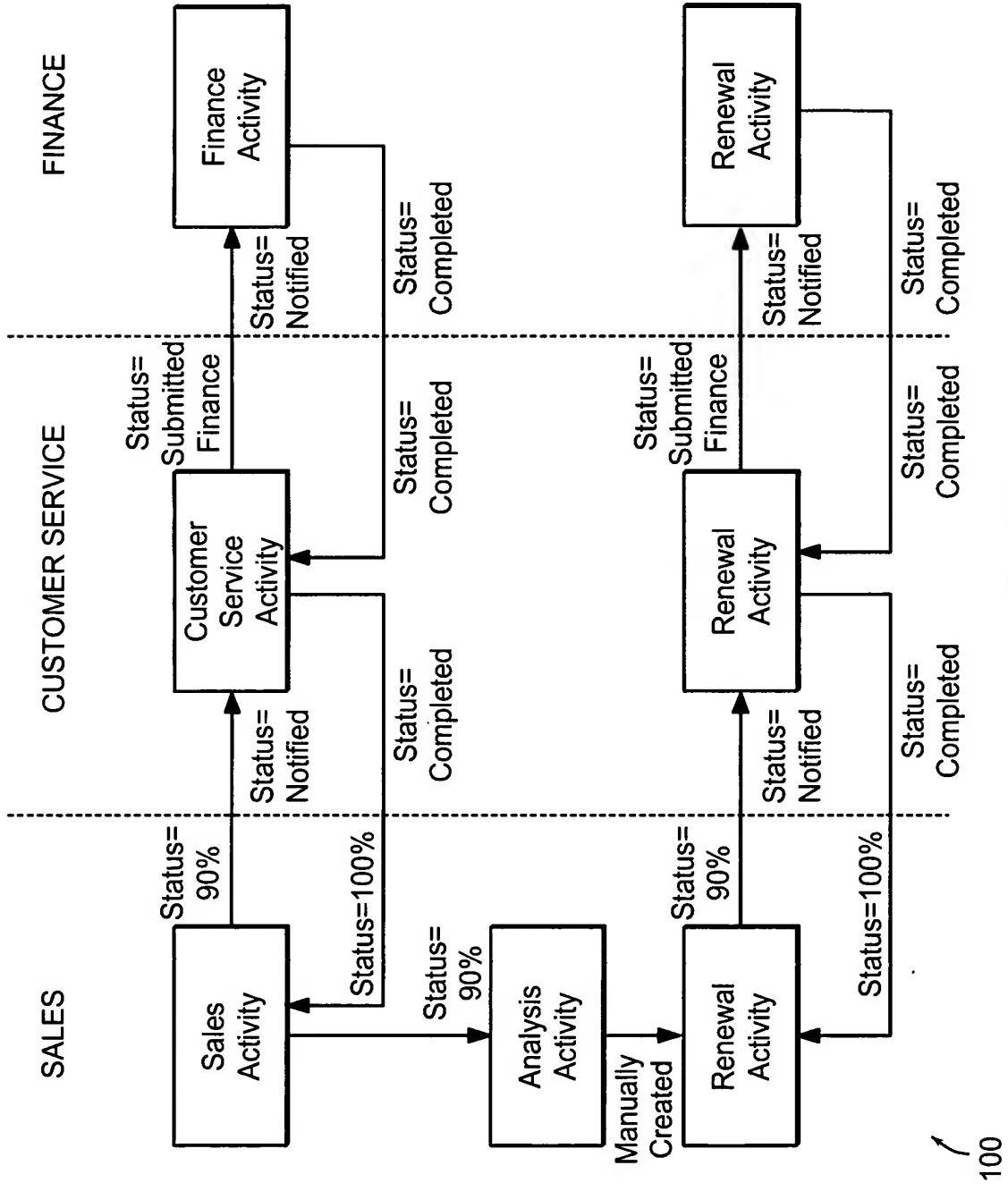


FIG. 2B

4/112

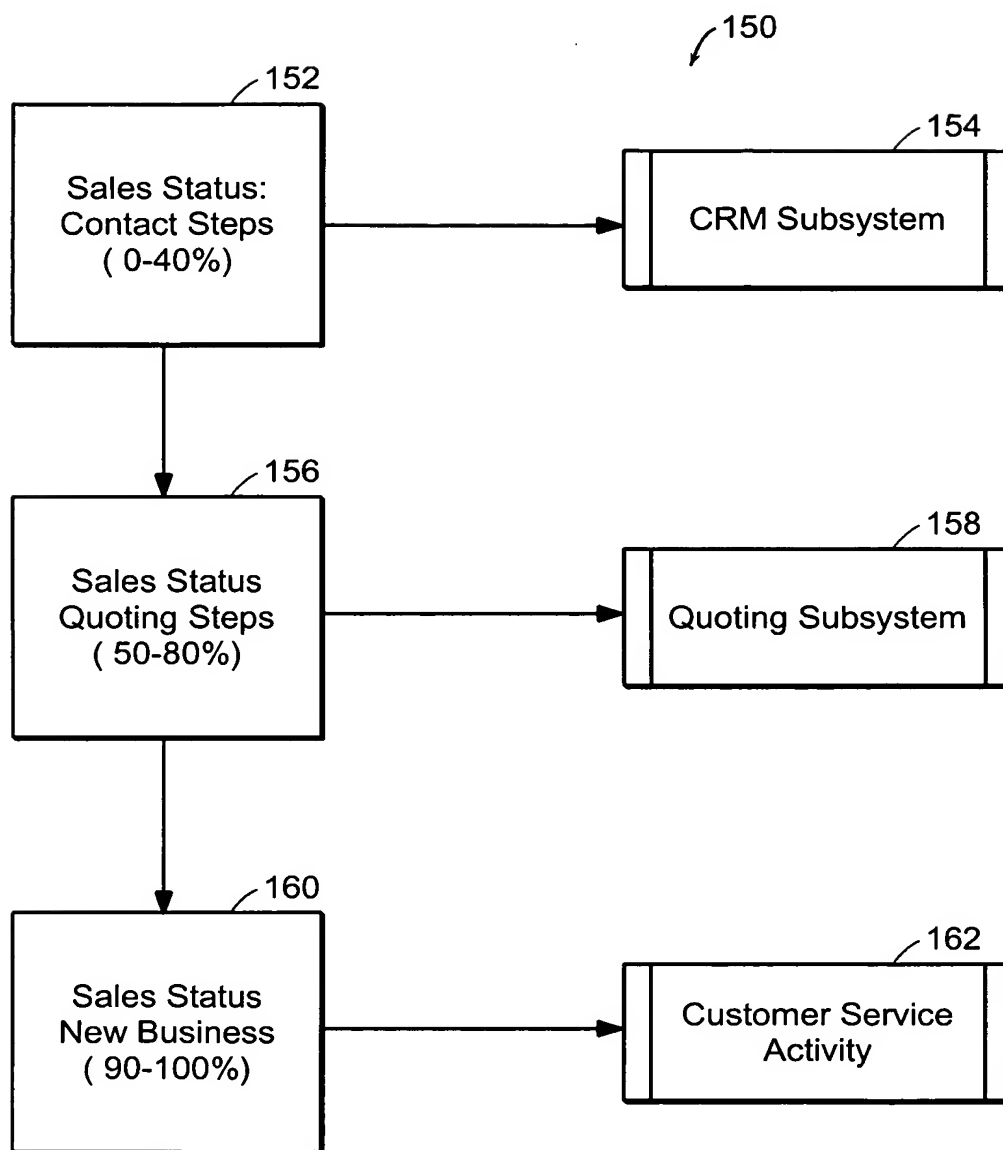


FIG. 3

5/112

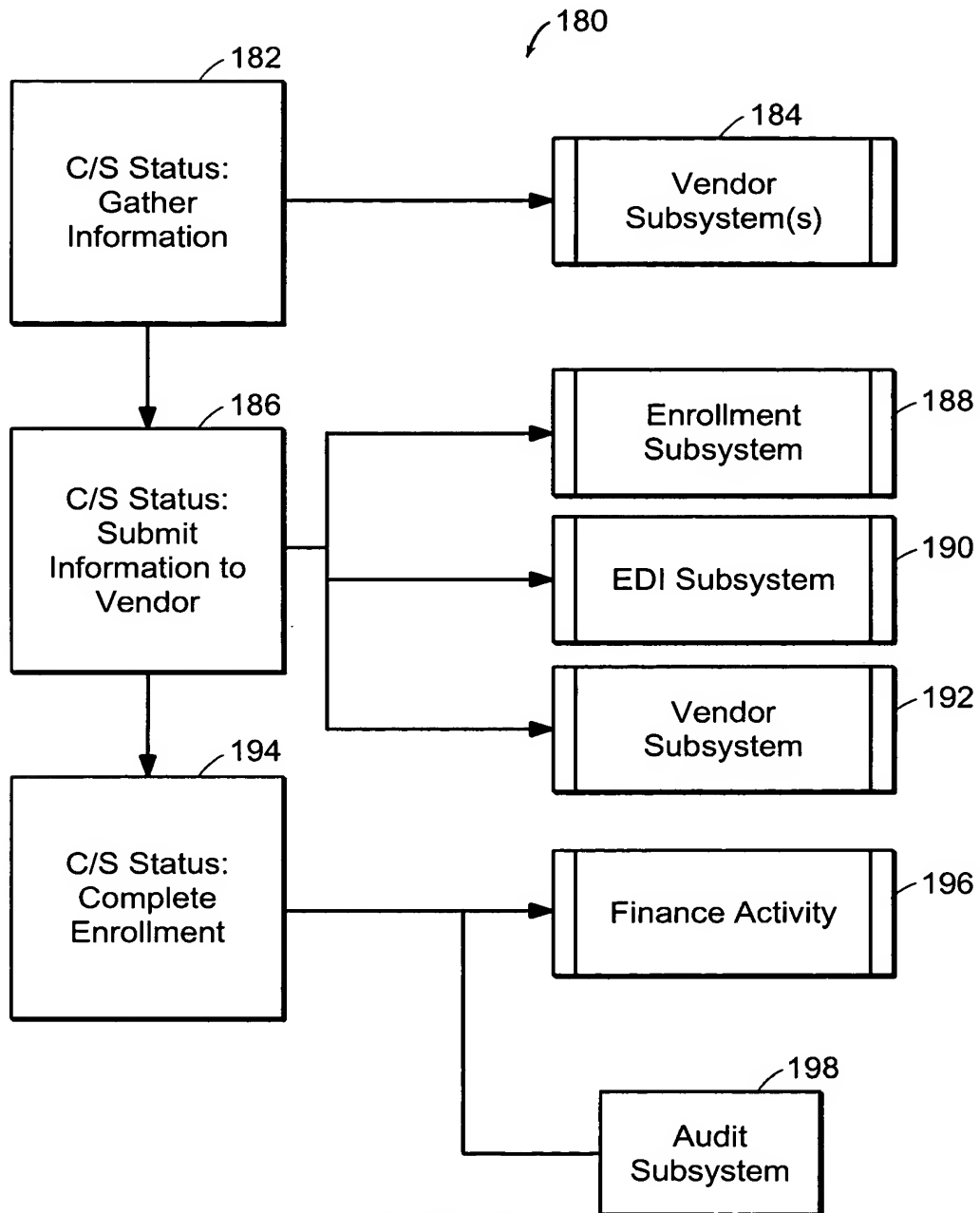


FIG. 4

6/112

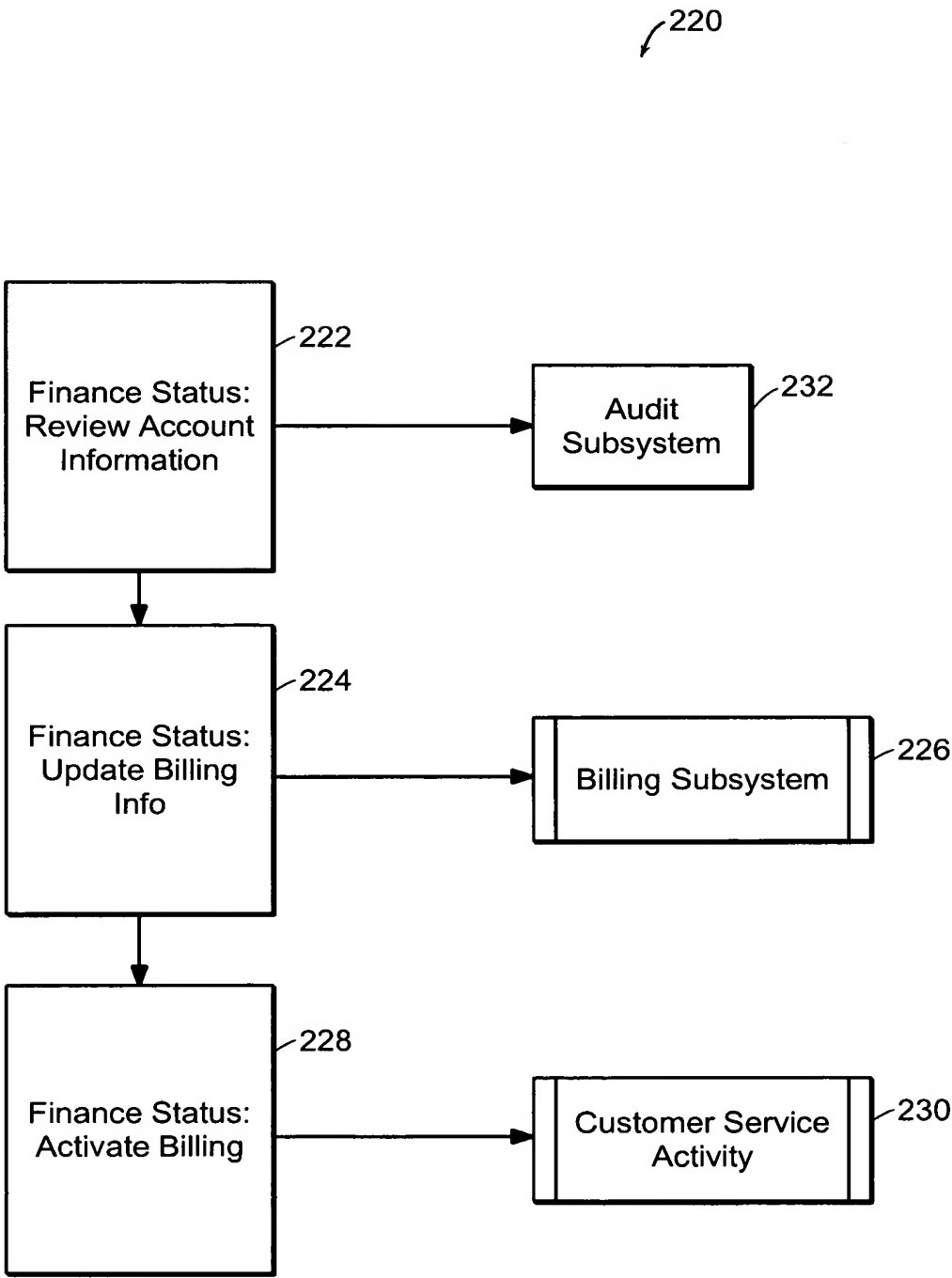


FIG. 5

7/112

↙ 250

Employer Portal	<u>252</u>
Employee Portal	<u>254</u>
Vendor Portal	<u>256</u>
CRM System	<u>258</u>
Carrier Management Portal	<u>260</u>
Partner Portal	<u>262</u>

FIG. 6

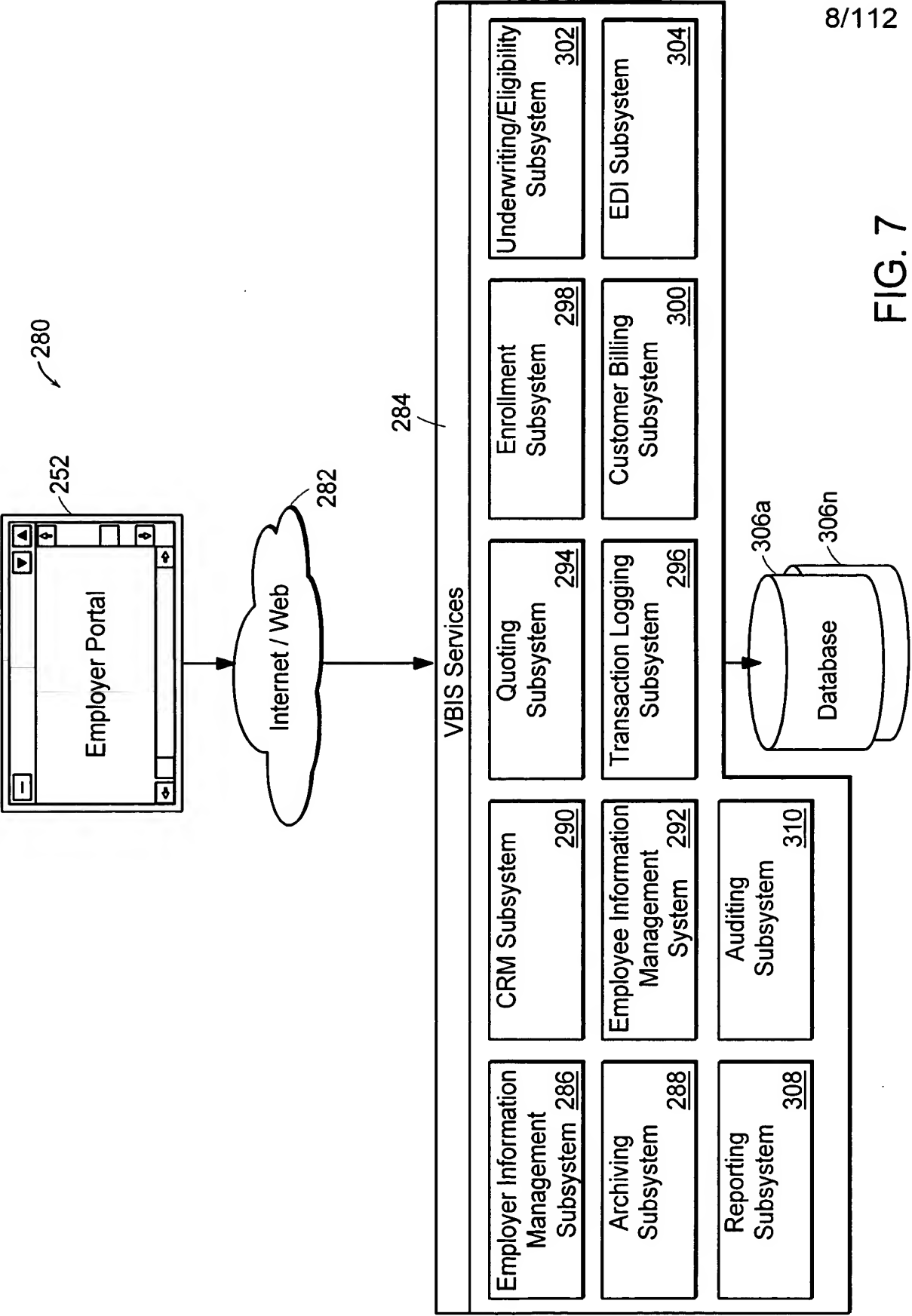
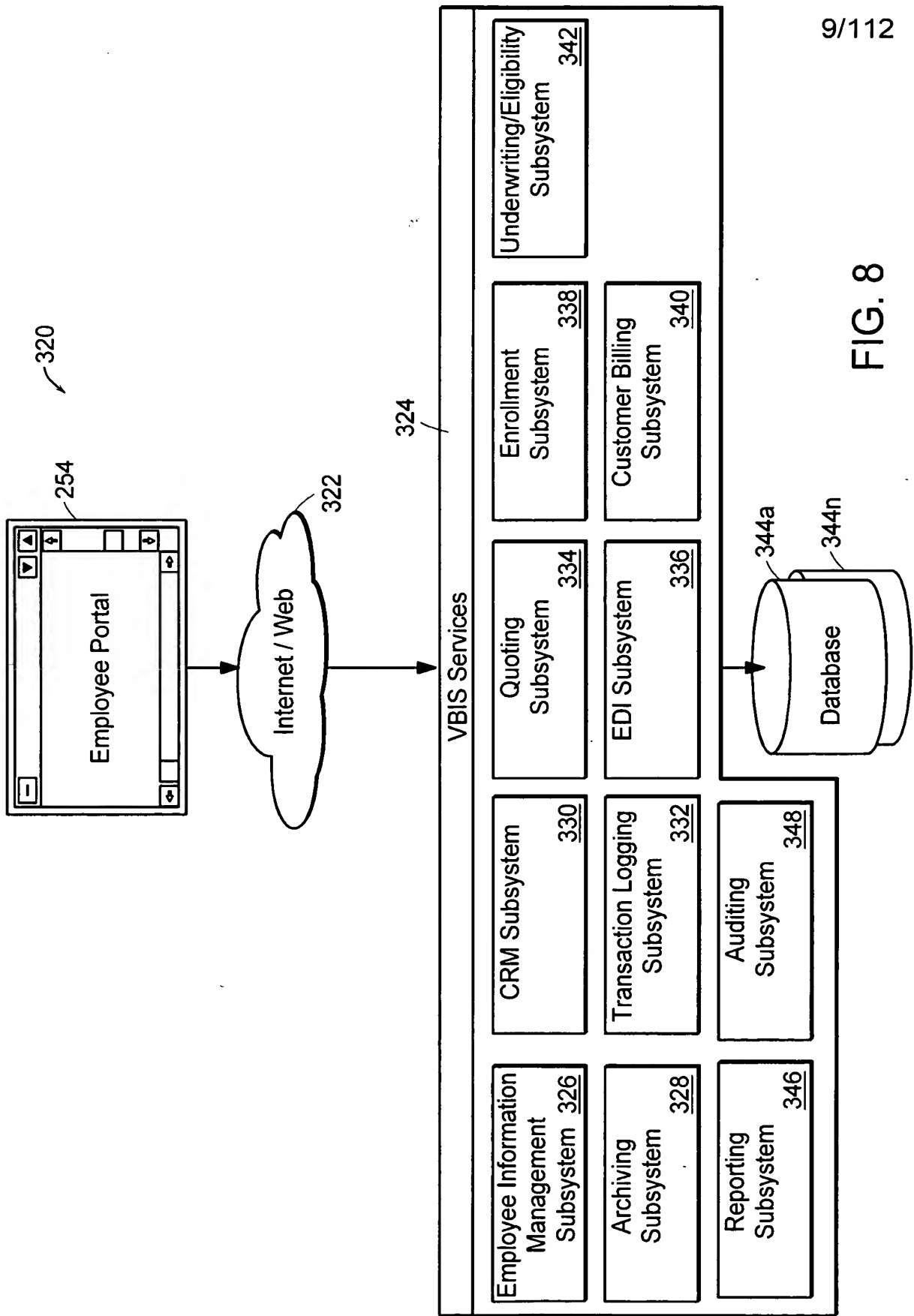


FIG. 7





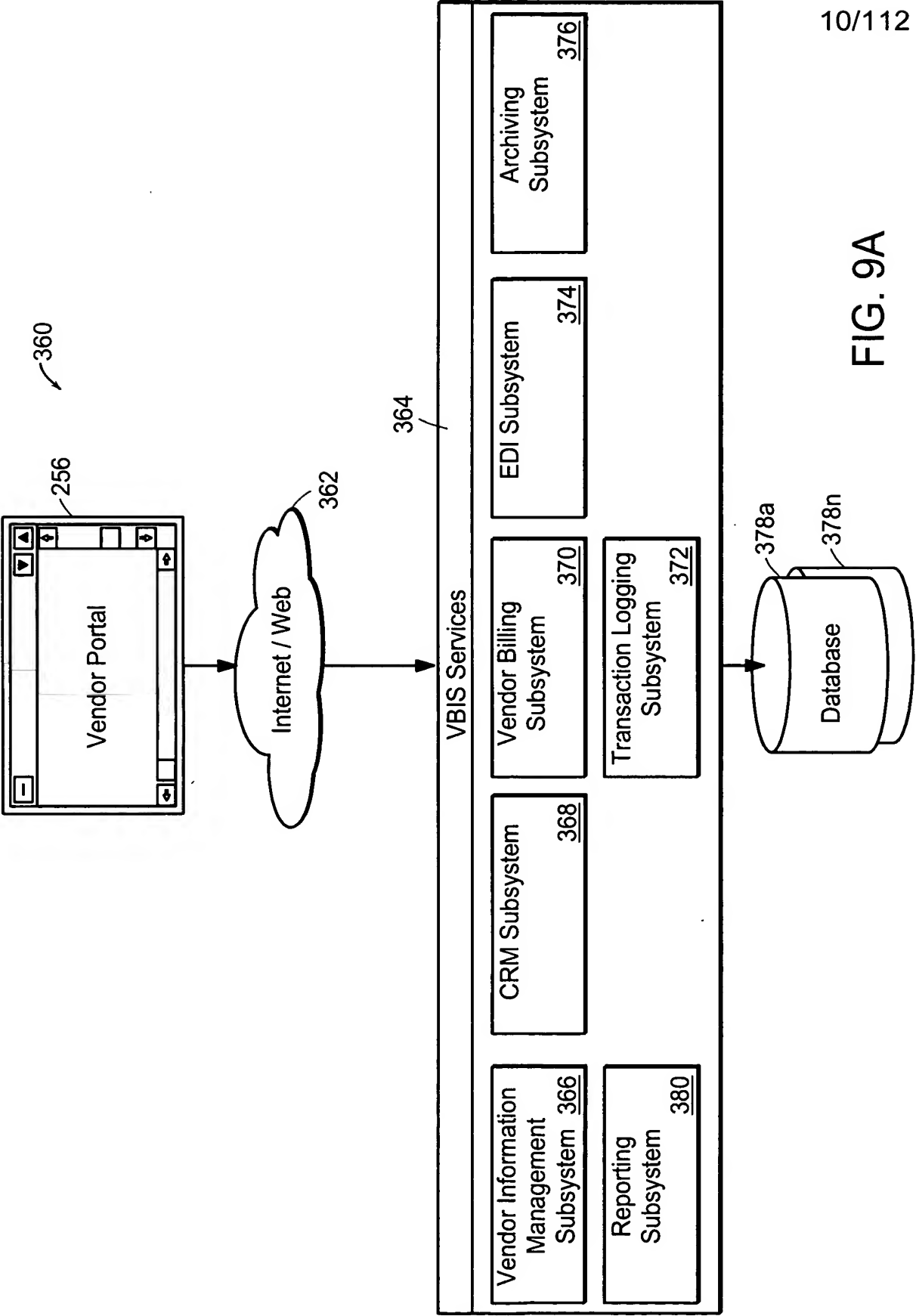
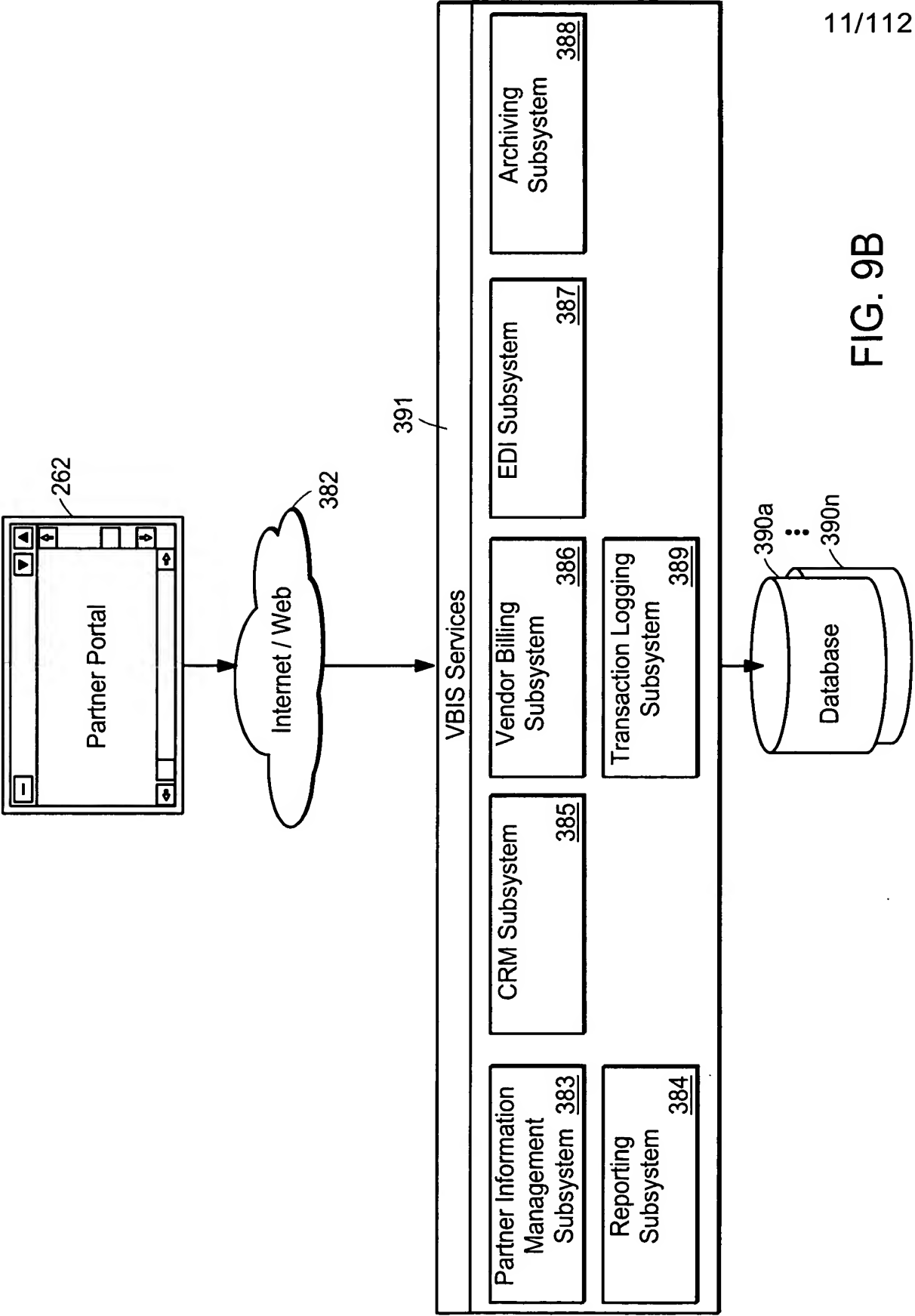


FIG. 9A



12/112

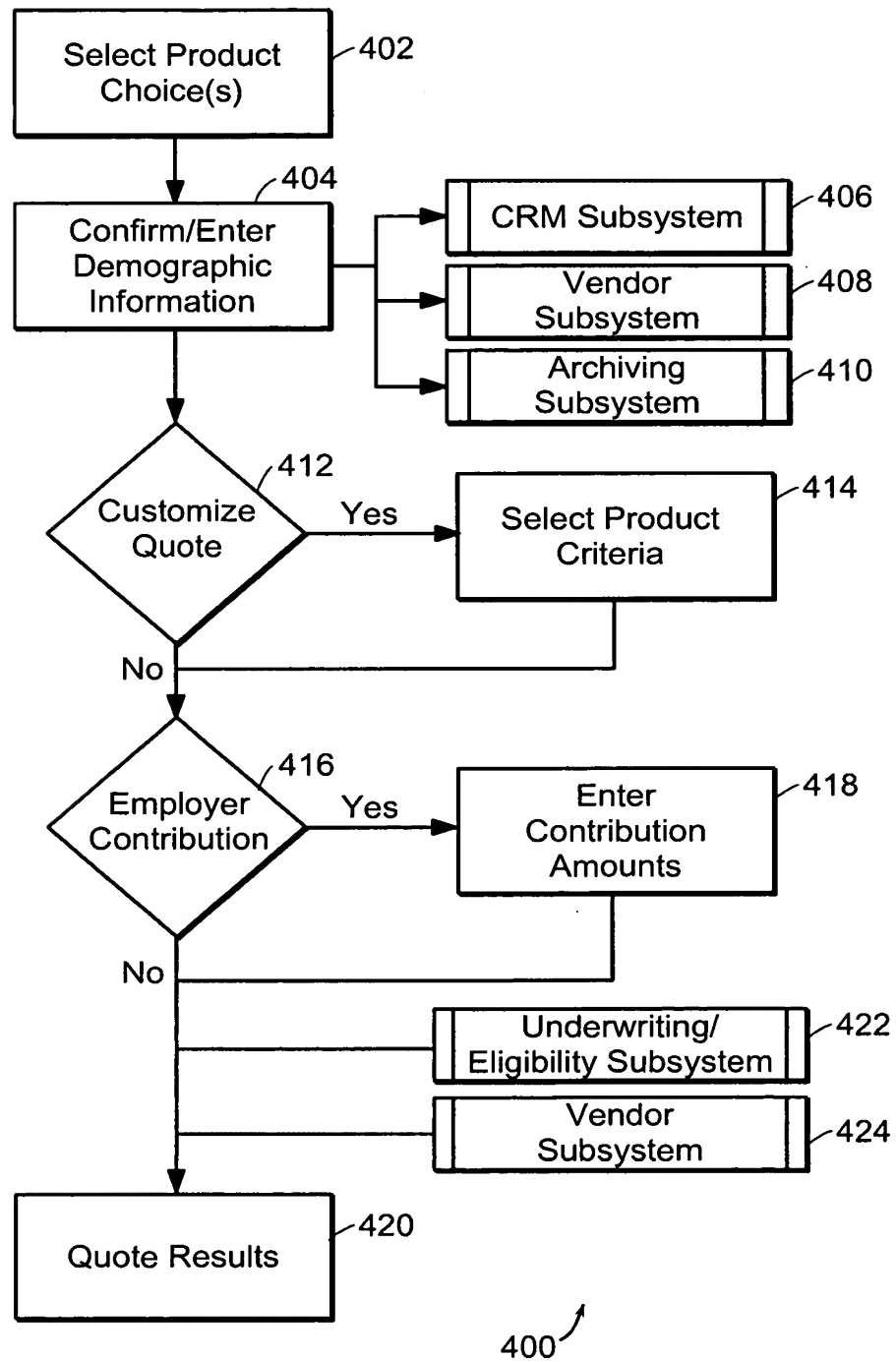


FIG. 10

13/112

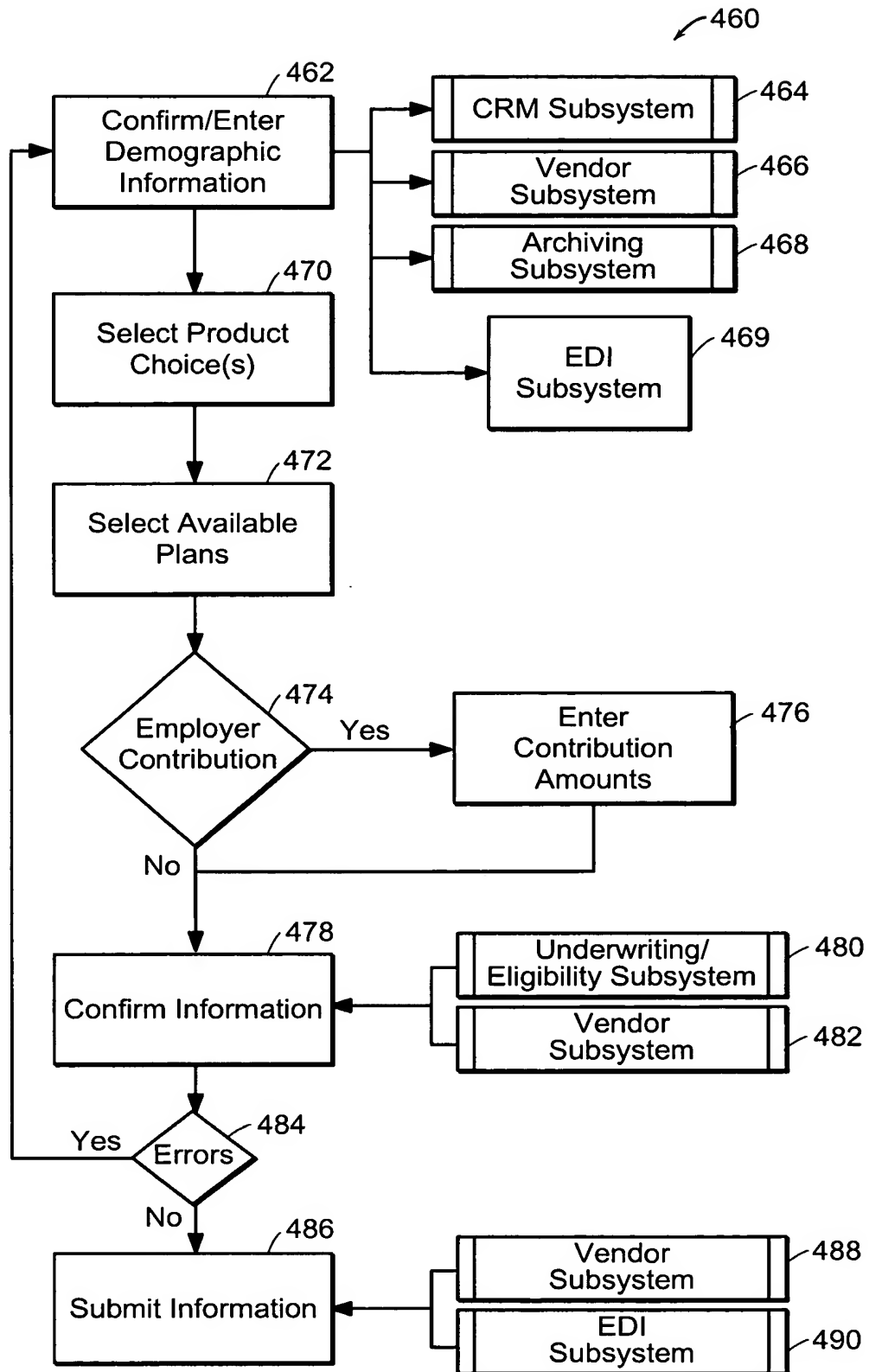
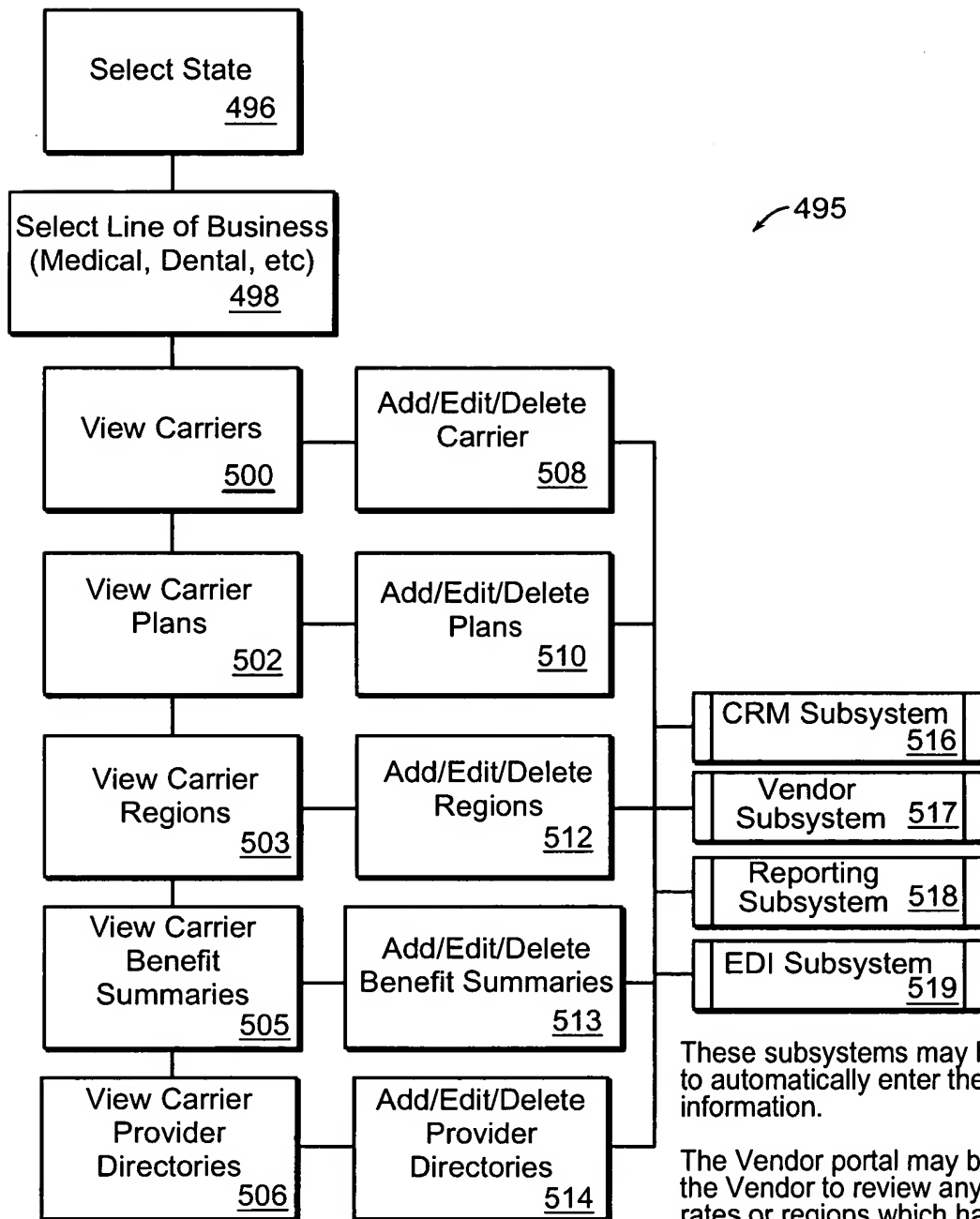


FIG. 11A

14/112



These subsystems may be called to automatically enter the carrier information.

The Vendor portal may be called by the Vendor to review any new plans, rates or regions which have been setup via the Carrier Management Subsystem.

The Reporting Subsystem will be called to view new plans, rates or regions.

The EDI subsystem will be called to setup new EDI filed to the respective Vendor(s)

FIG. 11B

15/112

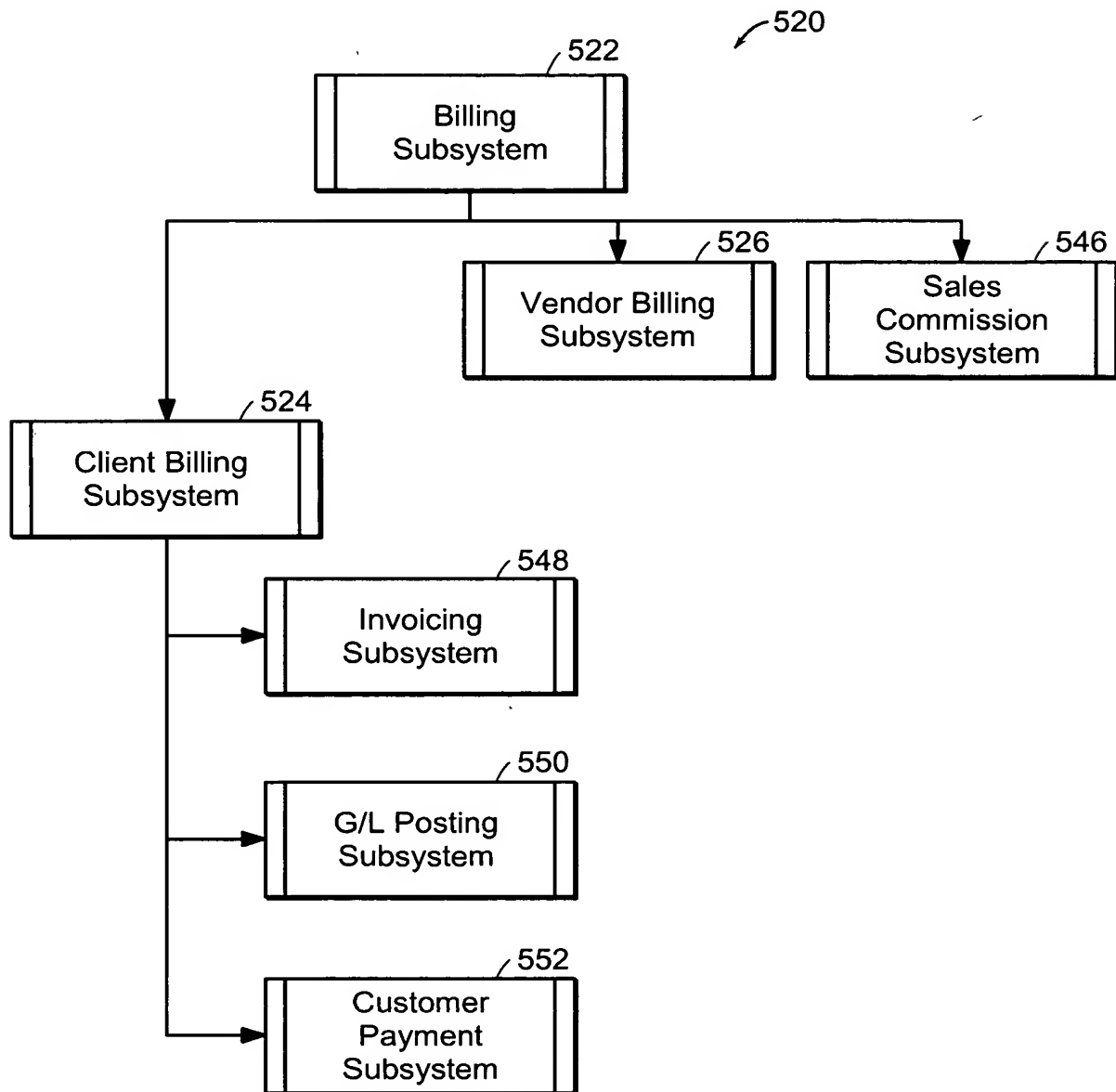


FIG. 12

16/112

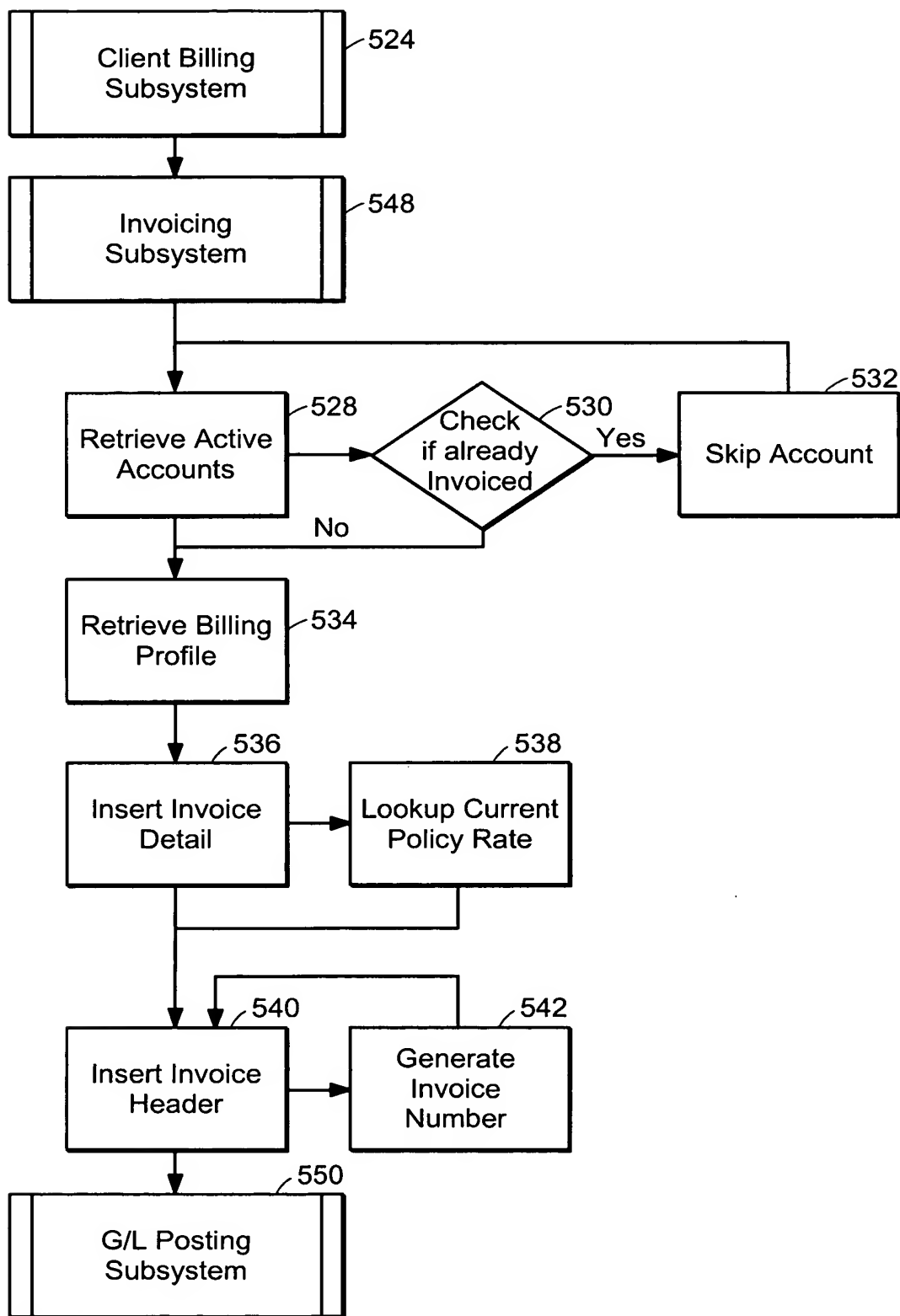


FIG. 13A



17/112

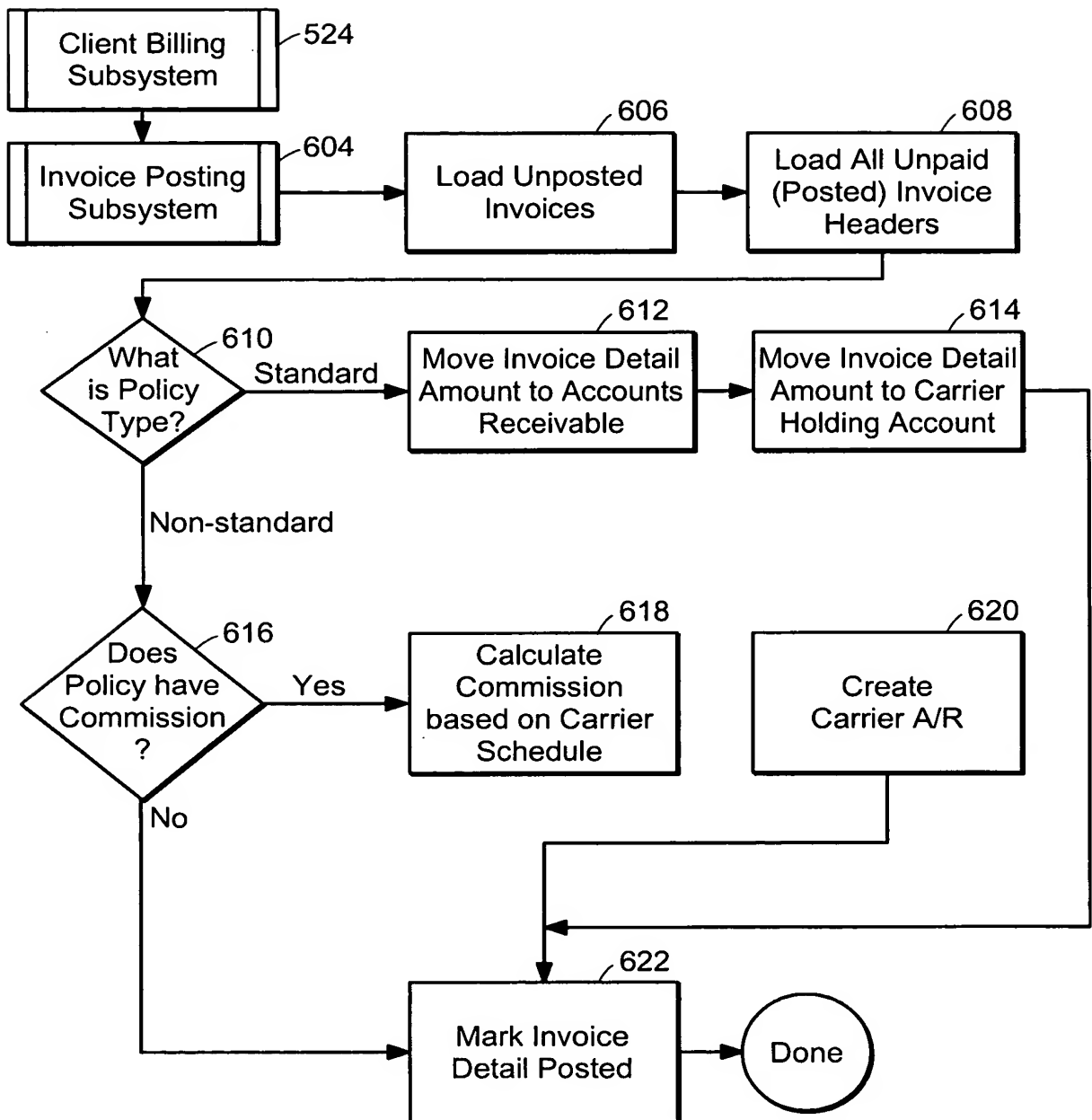


FIG. 13B

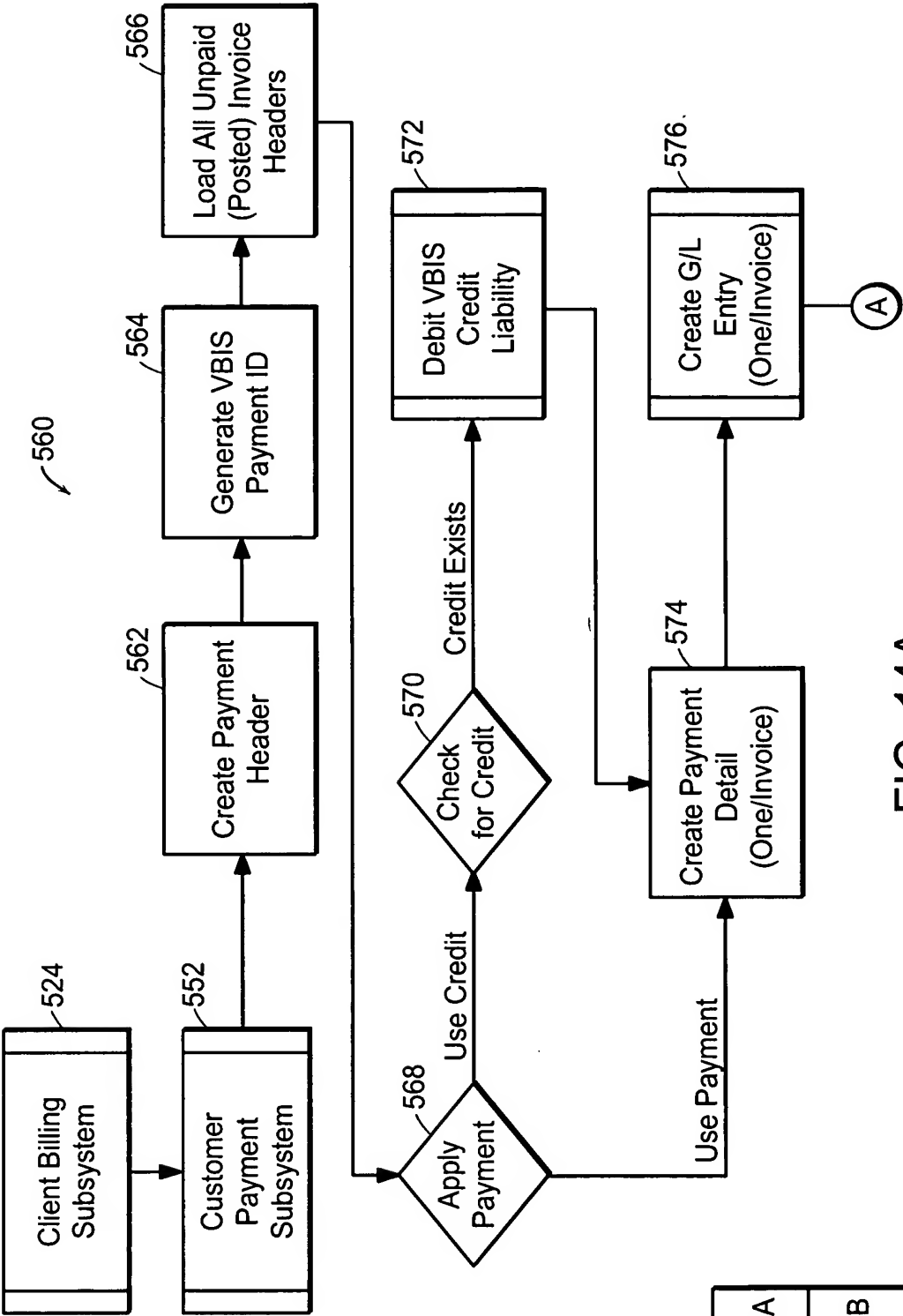


FIG. 14A

FIG. 14A
FIG. 14B

FIG. 14

19/112

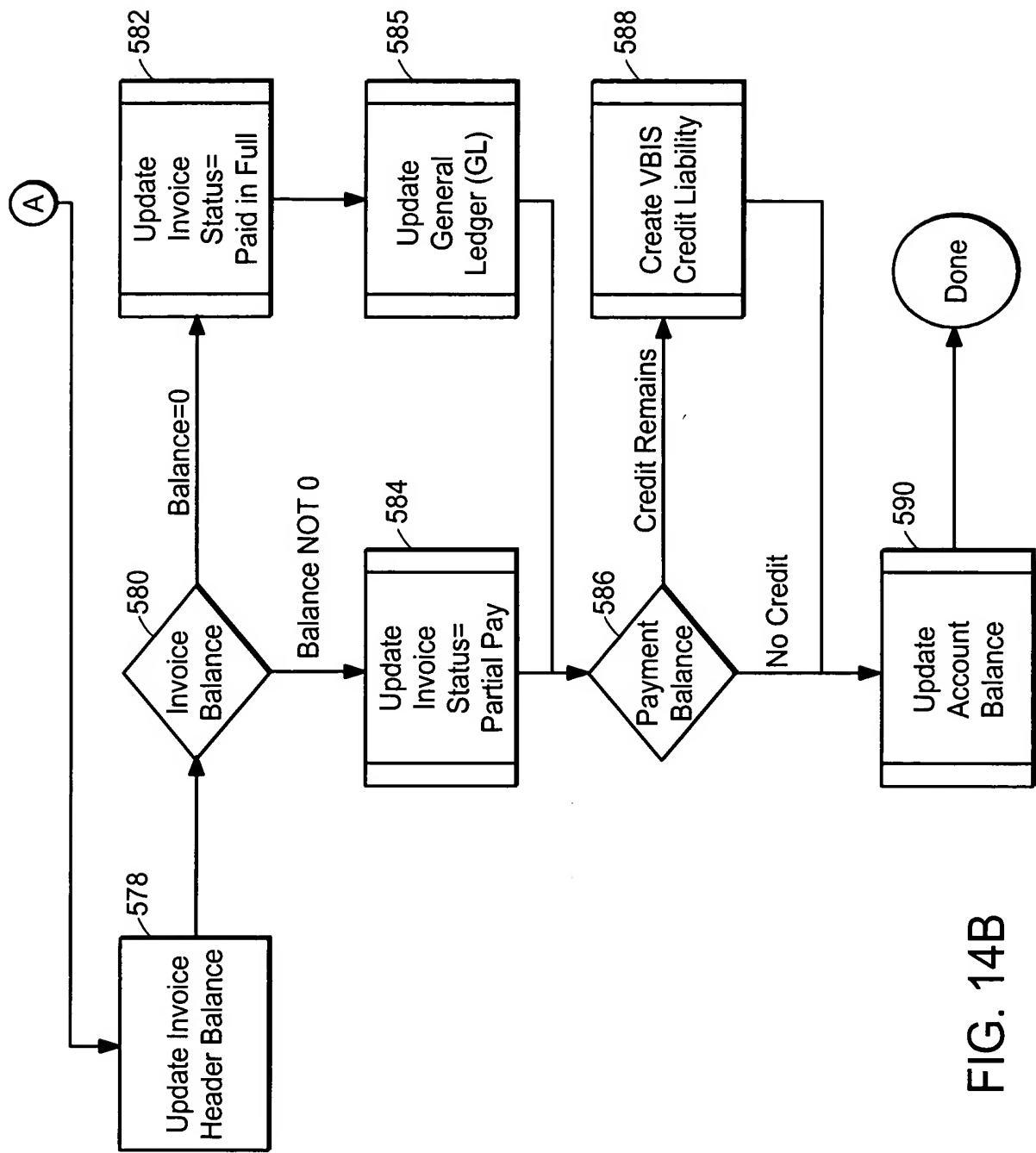


FIG. 14B

20/112

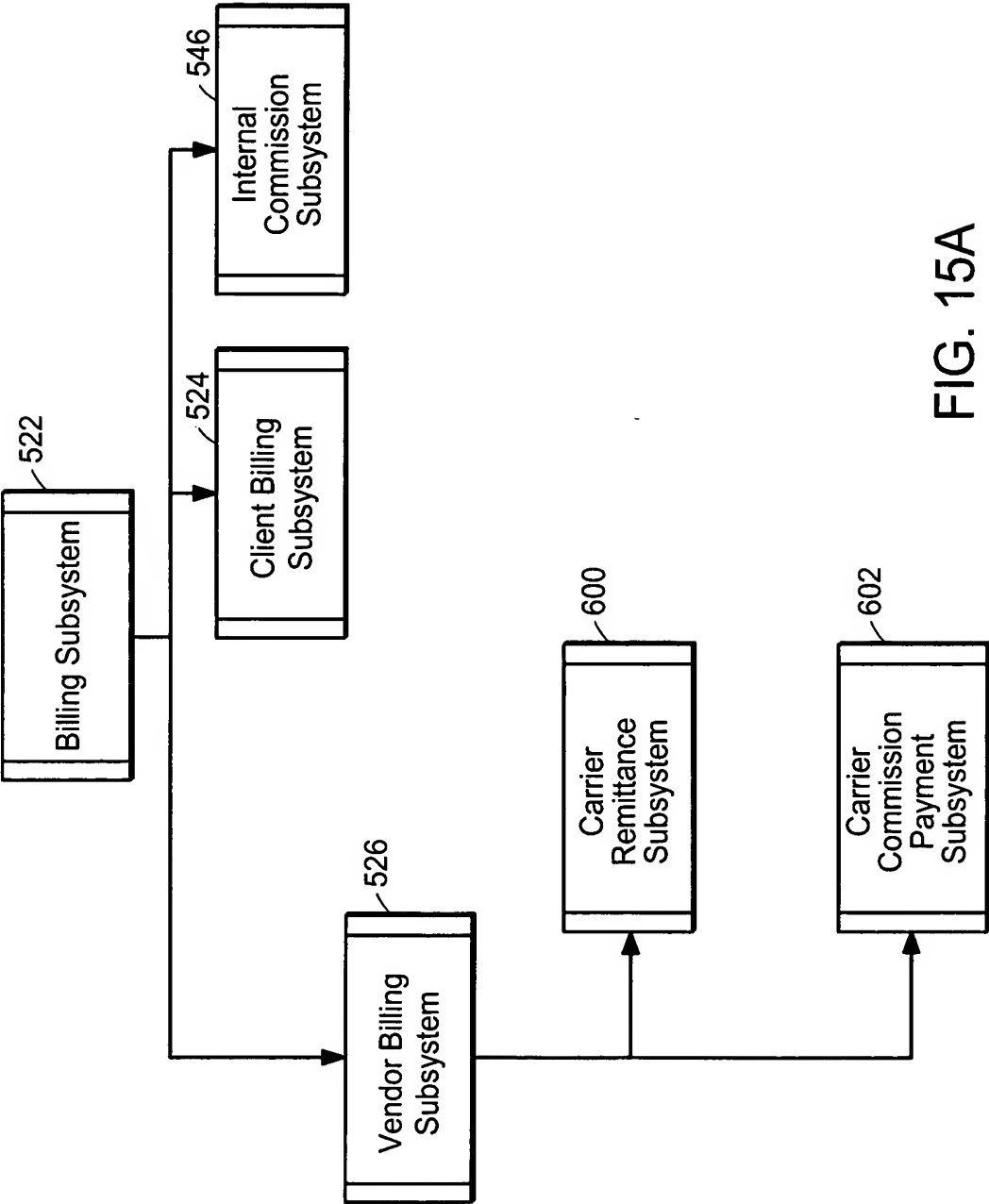


FIG. 15A

21/112

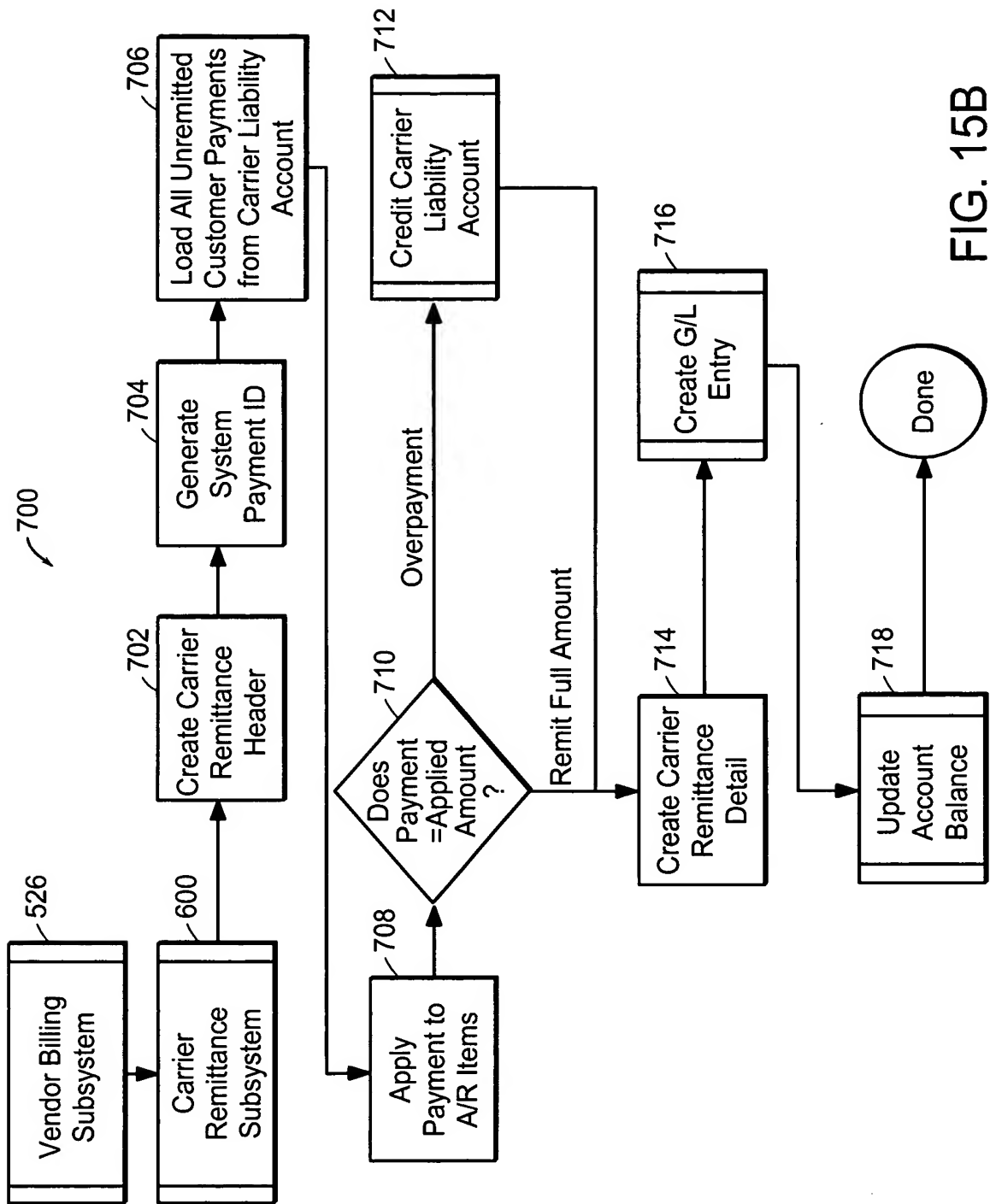


FIG. 15B

22/112

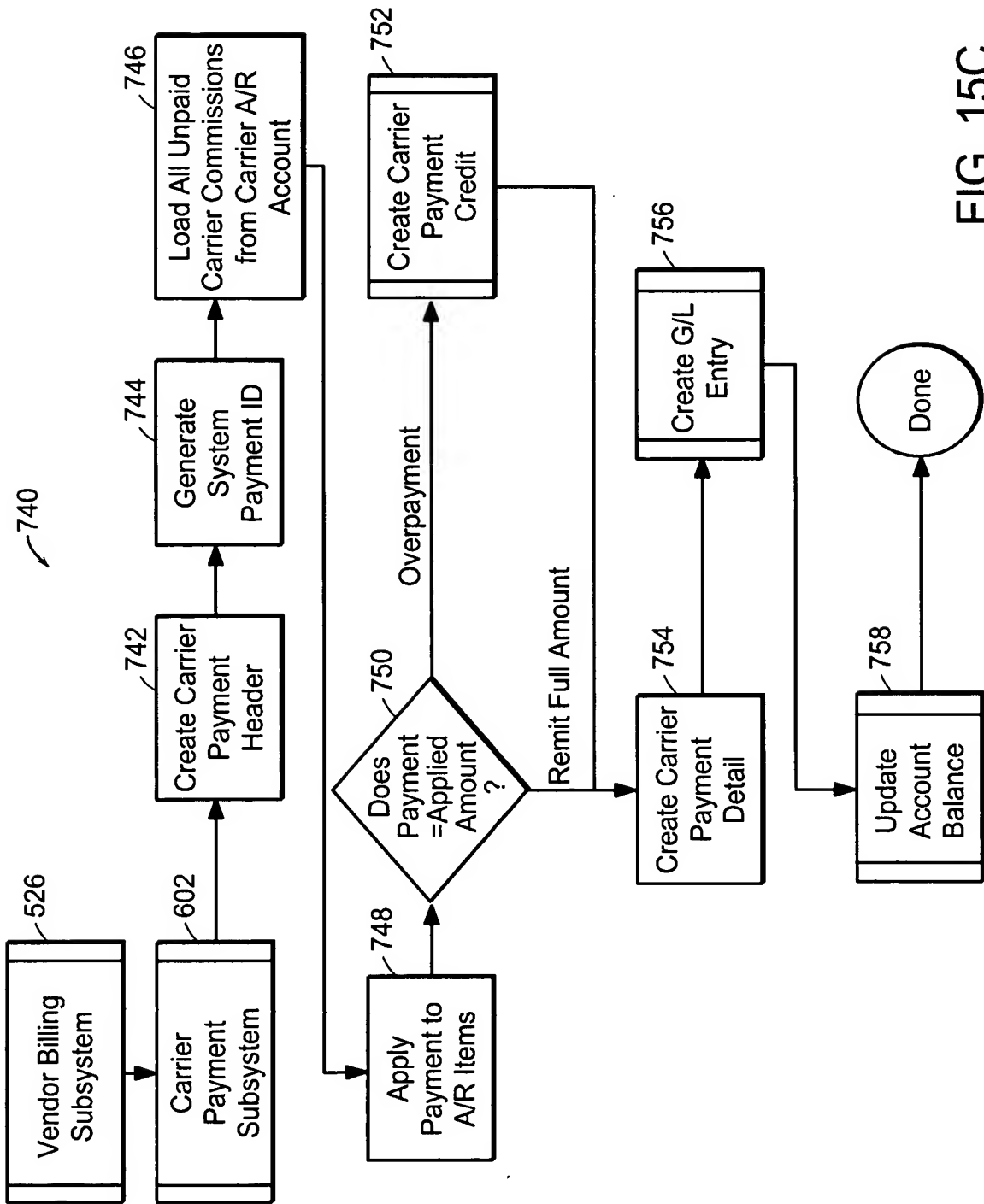
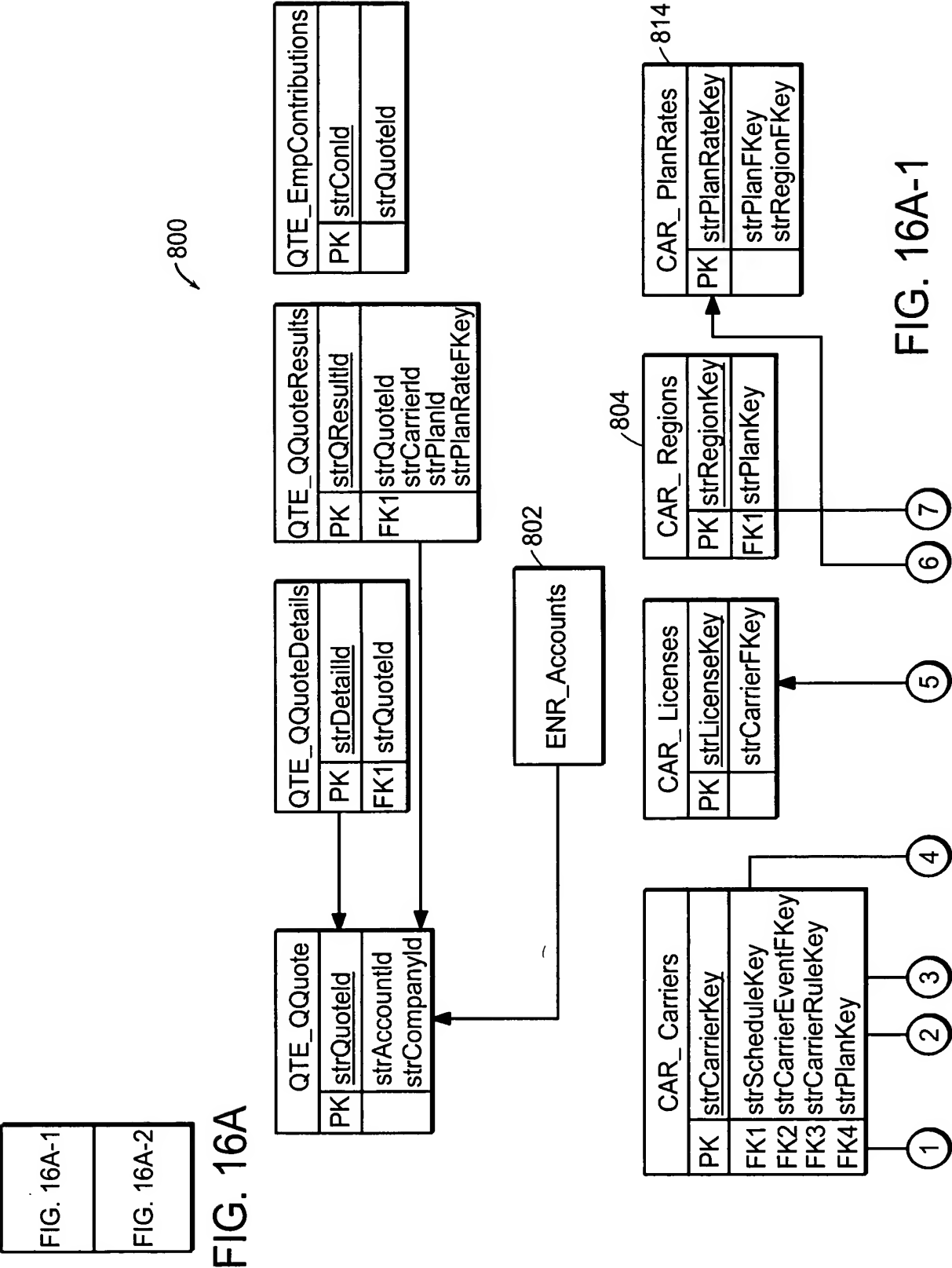


FIG. 15C



24/112

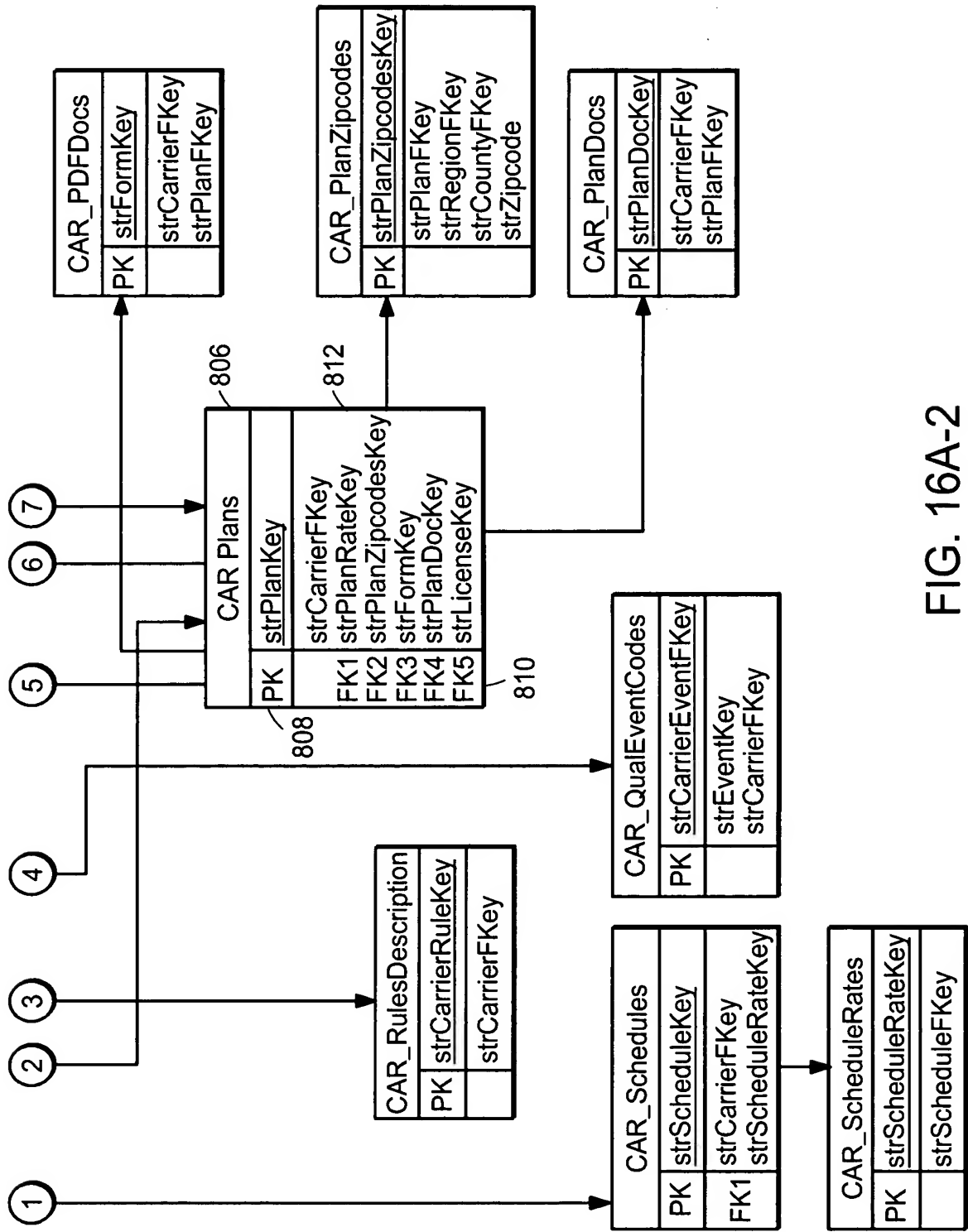


FIG. 16A-2



25/112

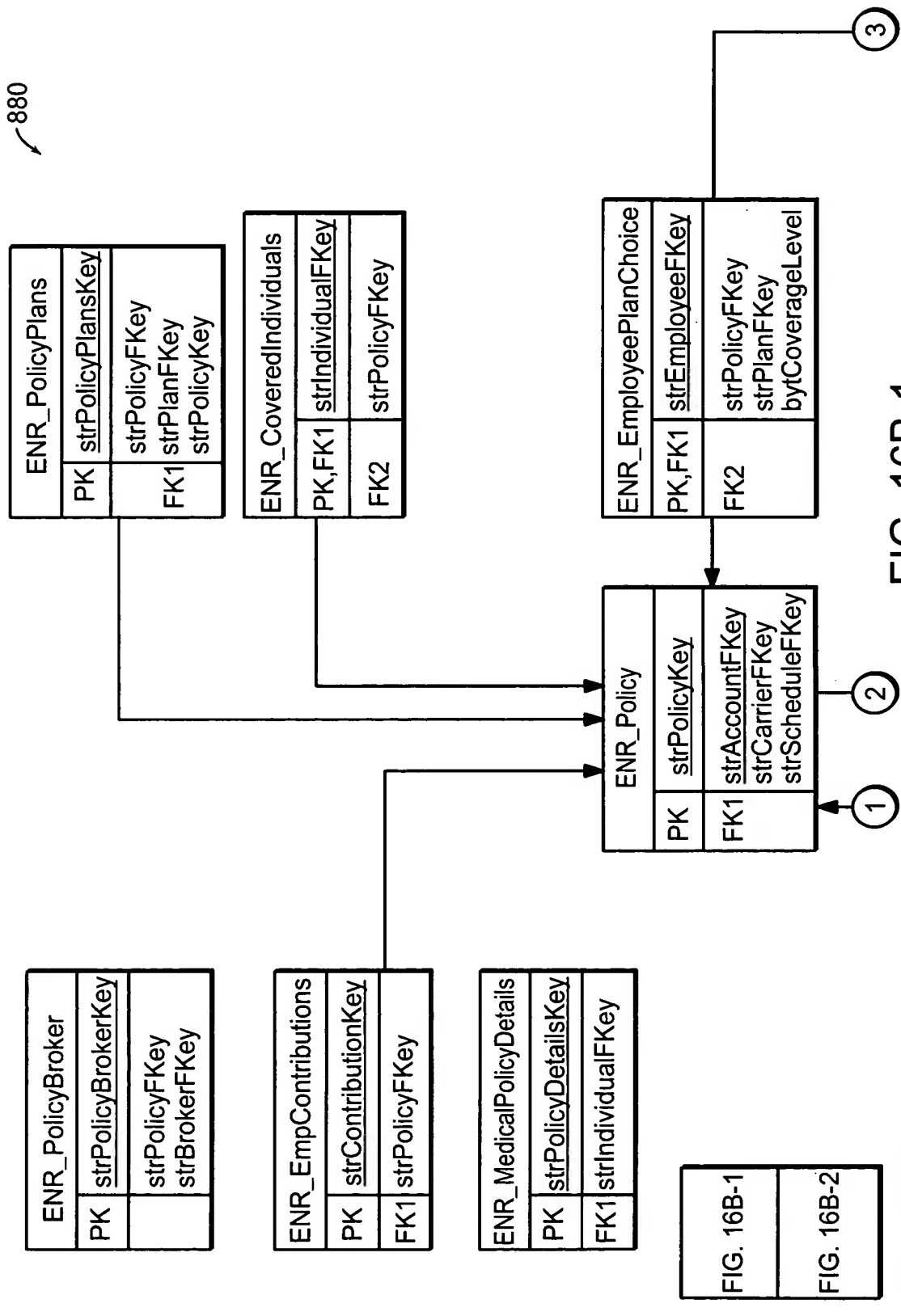


FIG. 16B-1

FIG. 16B

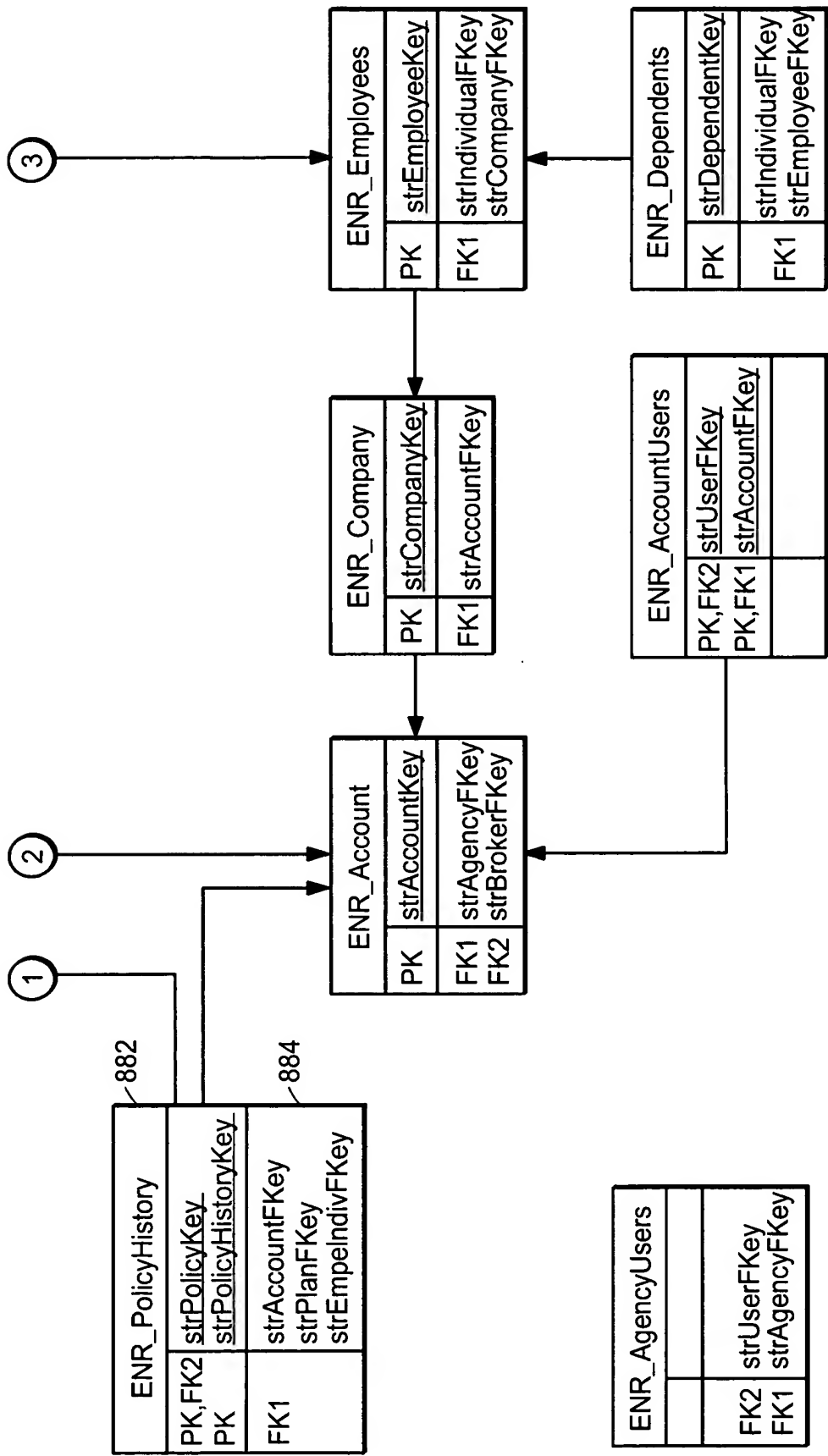
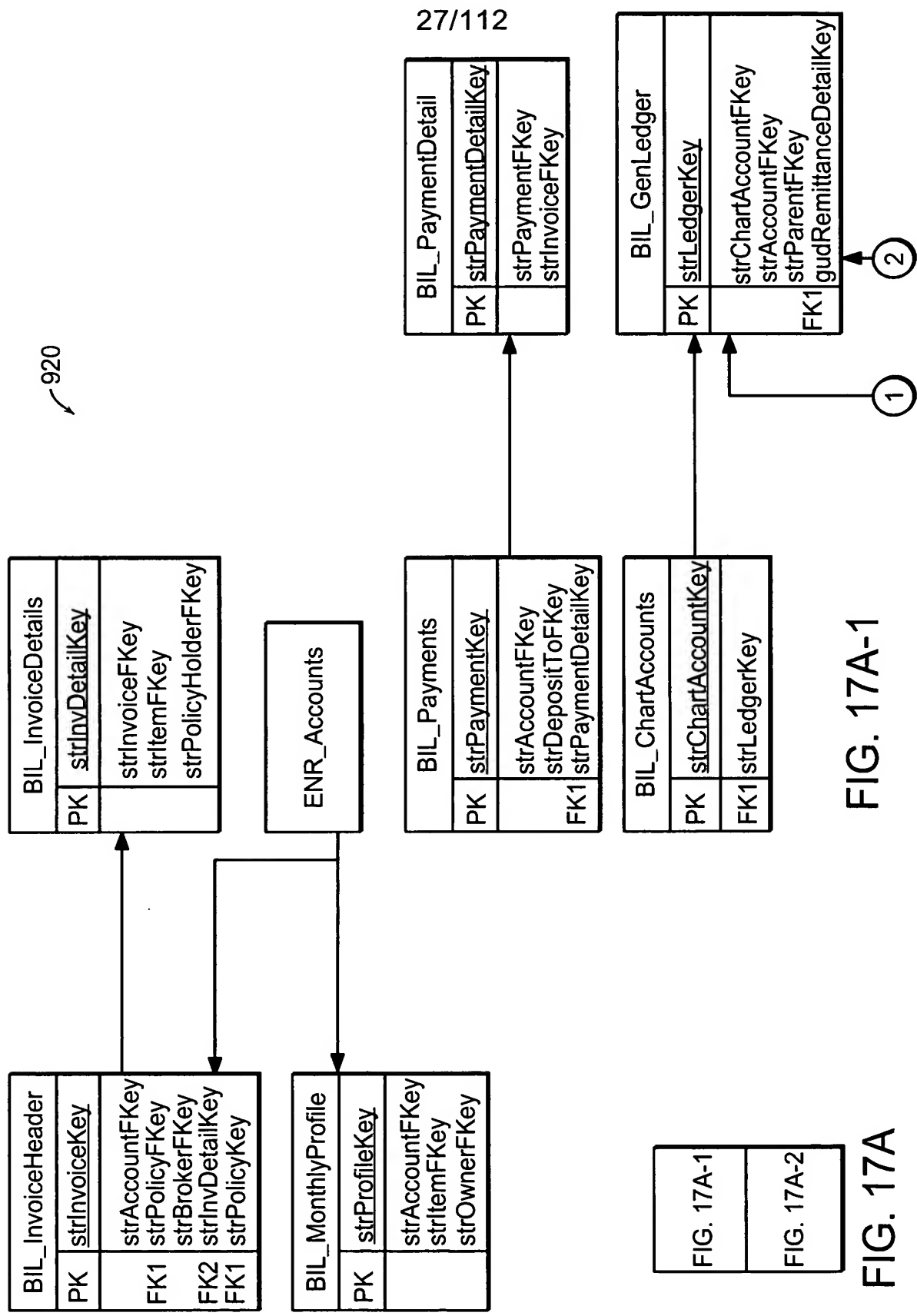


FIG. 16B-2



28/112

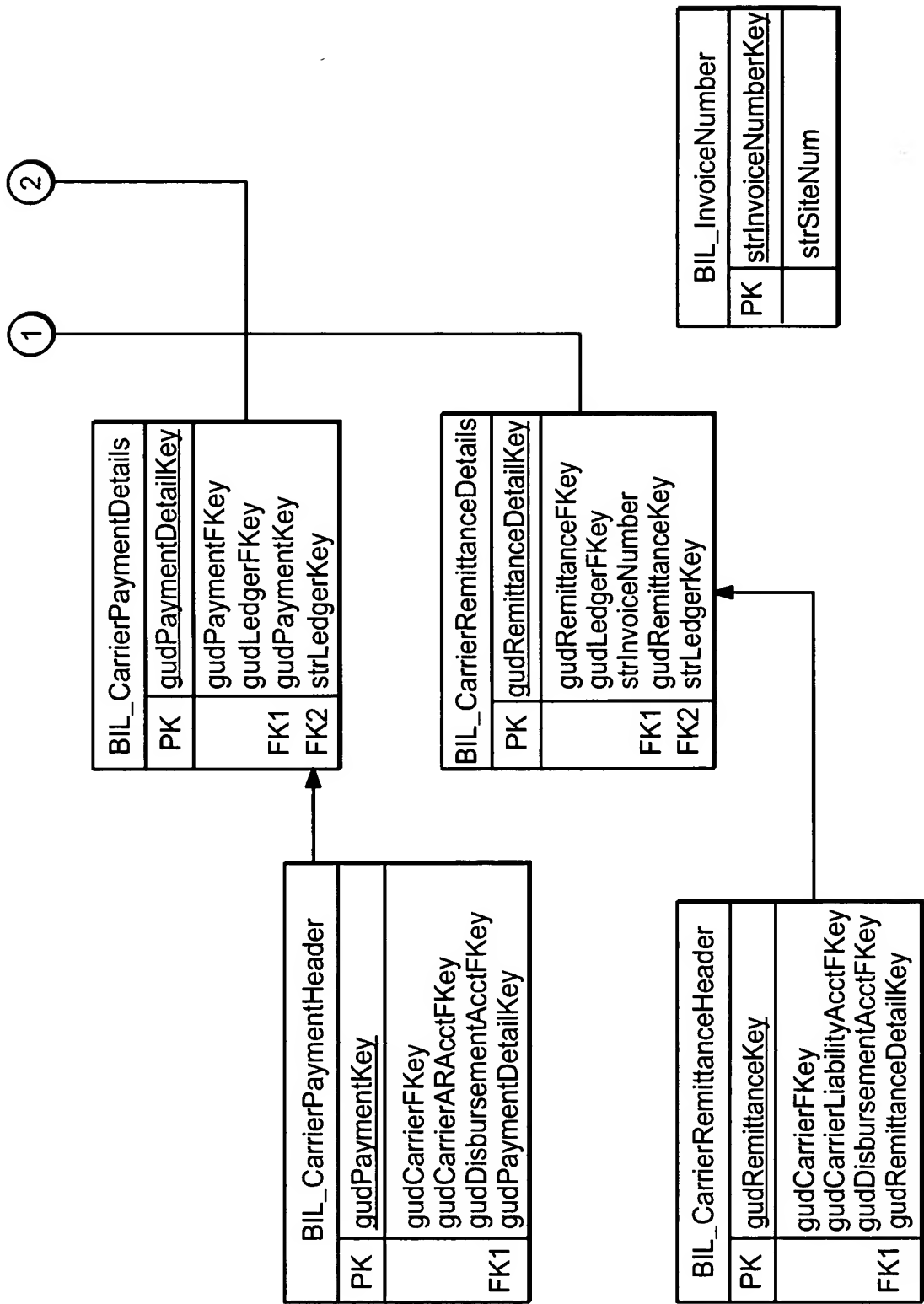
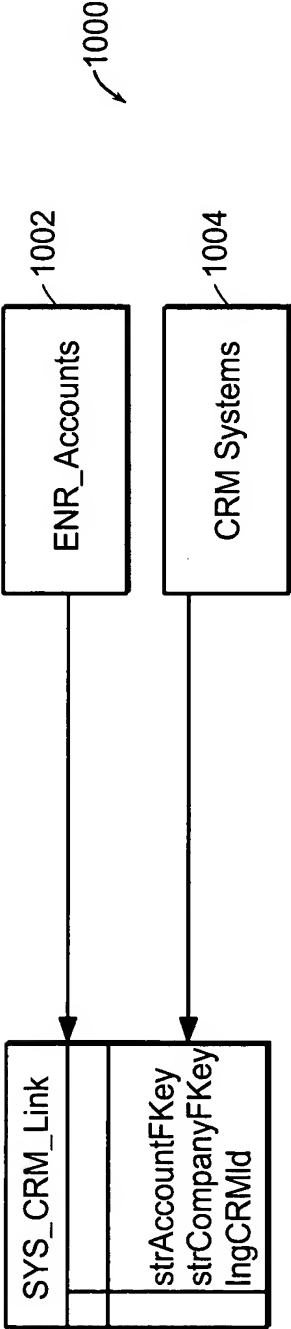
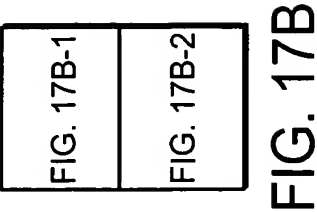


FIG. 17A-2



SYS_Agency		
PK	<u>strAgencyKey</u>	

SYS_Brokers		
PK	<u>strBrokerKey</u>	
FK1	<u>strAgencyFKKey</u>	

SYS_ListCategory		
PK	<u>IngCategoryID</u>	
	<u>strListName</u>	

SYS_ListItems		
PK	<u>ListItemID</u>	
FK1	<u>IngListCategoryID</u>	<u>IngCategoryID</u>

SYS_County		
PK	<u>strCountyKey</u>	
	<u>strCountyName</u>	

SYS_CountyZipCodes		
PK	<u>strCountyFKKey</u>	
PK	<u>strCountyZip</u>	
FK1	<u>strCountyKey</u>	

SYS_SICCodes	
PK	<u>strSicKey</u>

FIG. 17B-1

30/112

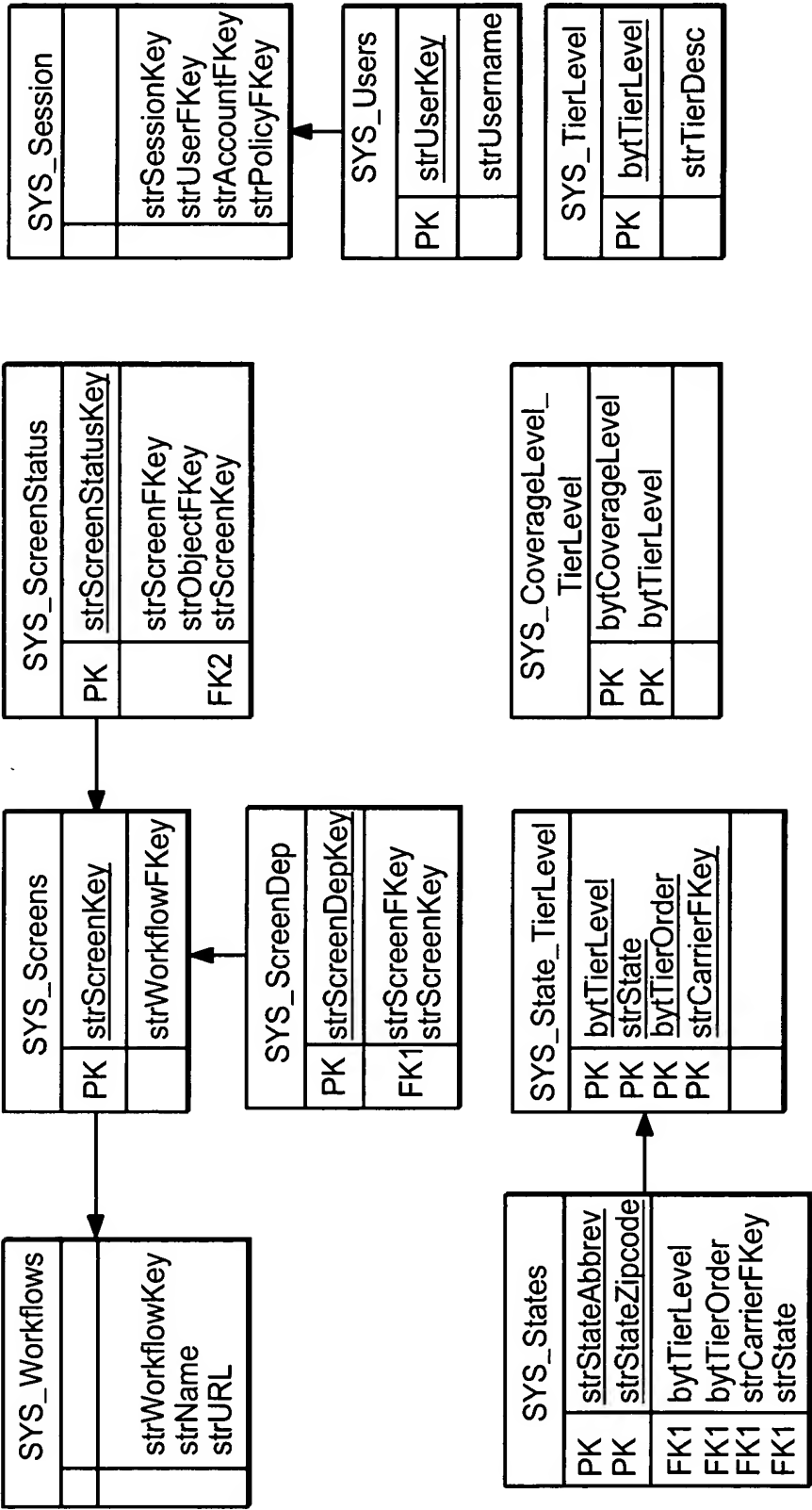


FIG. 17B-2

31/112

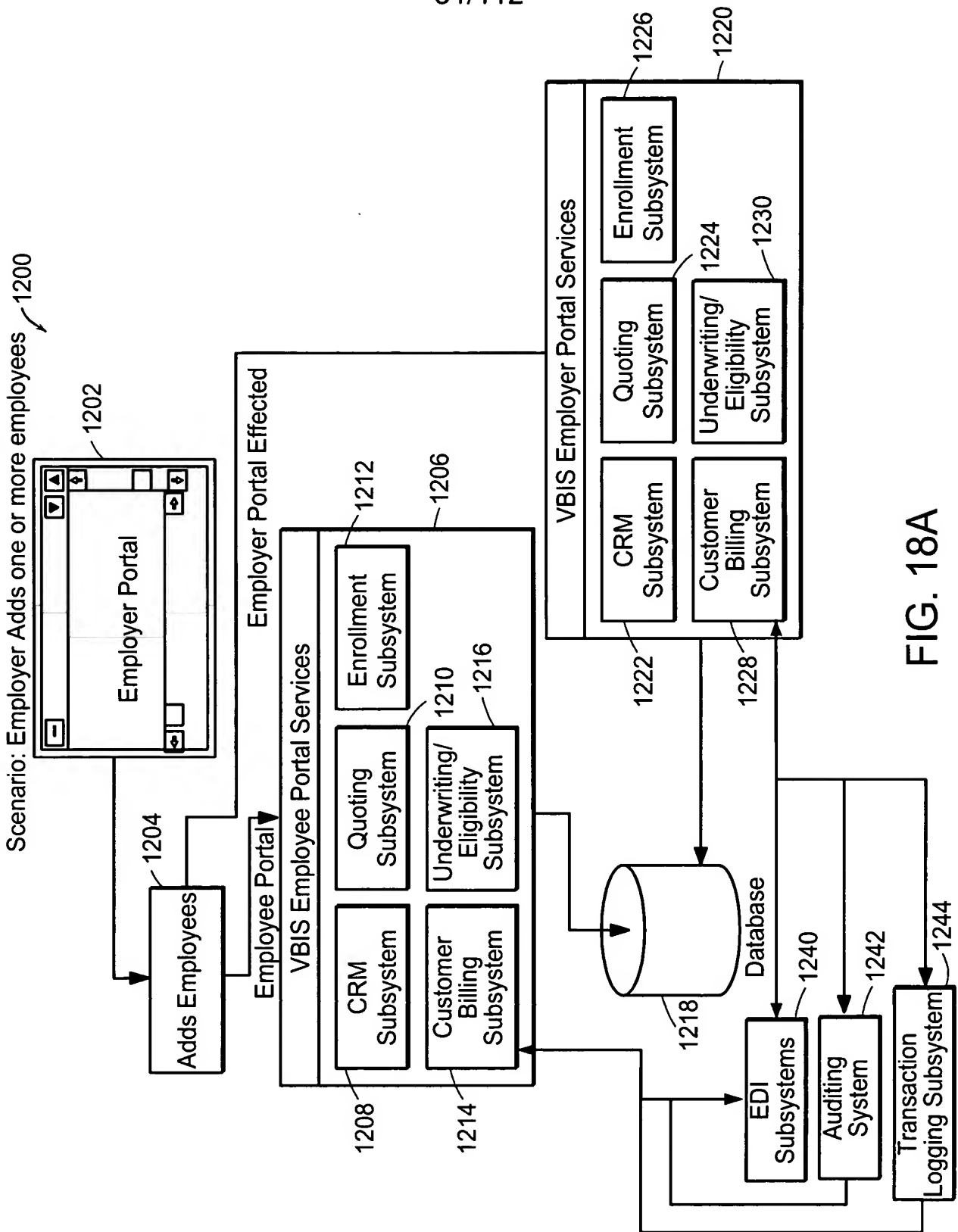


FIG. 18A

32/112

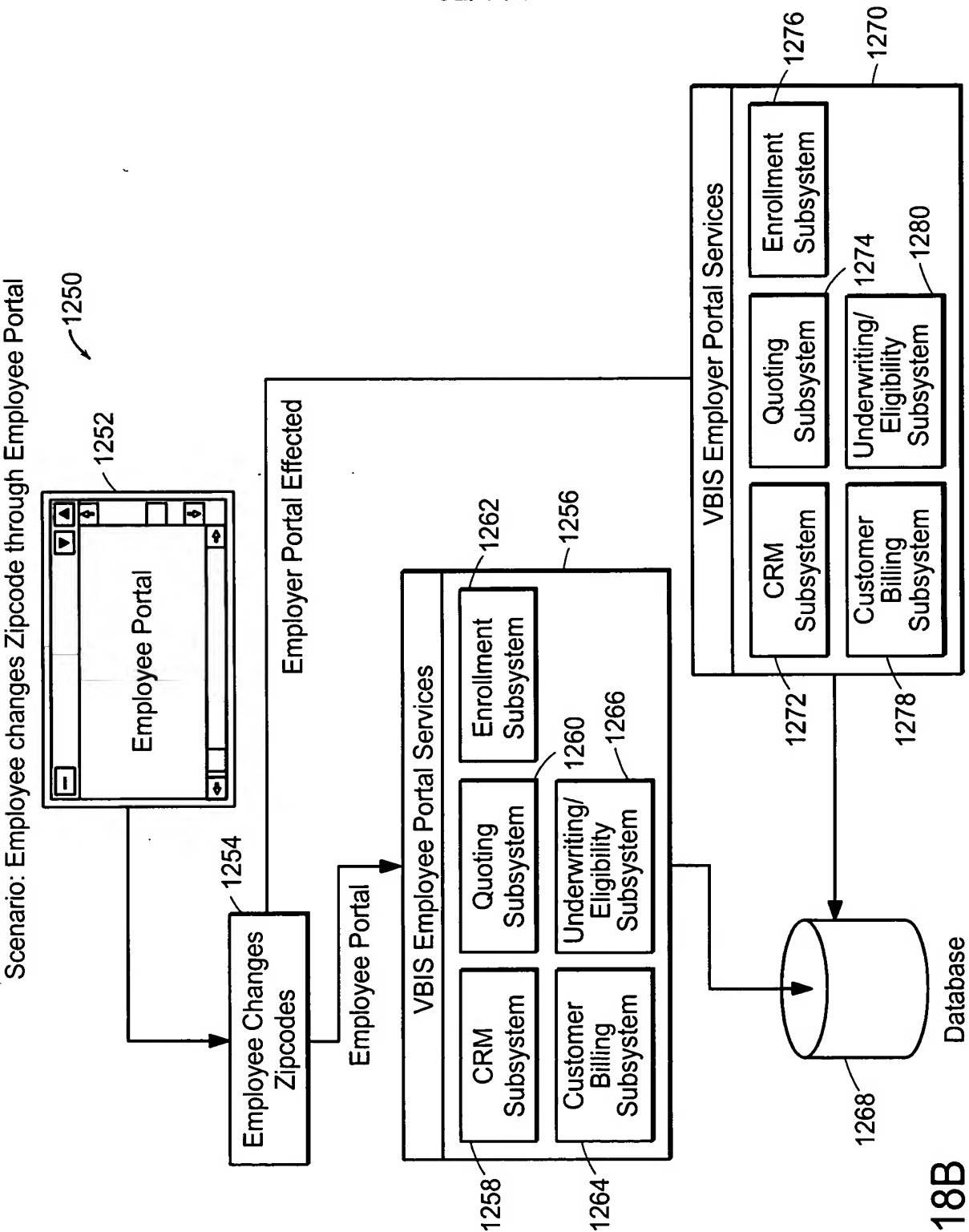


FIG. 18B



33/112


1300

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search Favorite History

Address https://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp Go



ID 3033-Vernon Village Inc

Customer ID 3033

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Account Info
- View Quotes
- Account Access

In order to create quotes for an account, you must first set up a username and password that will access the account. To do this, click the *Setup* link next to a user and follow the instructions on that screen.

If you have already set a user up, you may click the *Login* link next to the user, and you will be logged into the system as that user.

Account Access		
User	Username	Password
James Giulietti	vvi7gold	02/28/2003
Ann Giulietti	5 to 9	Not Set

Ready

Internet

FIG. 19

34/112


1350

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Home Search \*Favorite History Print

Address [https://secure.valuebenefits.com/ep\\_web/powerpage/main\\_frame.asp](https://secure.valuebenefits.com/ep_web/powerpage/main_frame.asp) Go

 ID 3033-Vernon Village Inc

Company ▼  
vernon

Navigation Bar

- ☐ Individuals
- ☐ Companies
- ☐ Task Manager
- ☐ List Management
- ☐ Messenger
- ☐ Sales Tools
- ☐ Service Tools
- ☐ Internet Tools
- ☐ Collaboration
- ☐ Account Exec
- ☐ Account Info
- ☐ View Quotes
- ☐ Account Access
- ☐ Customer Service
- ☐ Account Info
- ☐ Finish Account
- ☐ View Invoices

User James Giulietti

Username

Password




Expires On

Access permissions

- ☒ Portal — 1352
- ☒ Quoting — 1354
- ☒ Public Enrollment — 1356
- ☒ Private Enrollment — 1358

☒ Log into portal after save

Save



Ready

Internet

FIG. 20

35/112

1370

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorite History Print

Address https://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailedirect=true Go

ID 29 - Joe's Garage II

LOOKUP QUOTE VIEW QUOTE CREATE NEW QUOTE

Account Info.

Account Key: {F949E7F8-C360-4206-BC09-C1298058D099}

Account Name: Joe's Garage

Account Type: Company

Status Flag: Active

Policy Number	Policy Type	Carrier	Exp.Date	Status
	Medical	Empire BCBS	10/1/2002	Active

© 2001 Value Benefits, Inc.

Customer ID 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Account Info
- View Quotes
- Account Access
- Customer Service
- Billing Dept.

Ready Internet

FIG. 21

36/112

1400

Value Benefits Portal- Web Client-Microsoft Internet Explorer

FileEditViewFavoritesToolsHelp

Back

Forward

Home

Search

Favorite

History

Print

Stop

Reload

Addresshttps://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailedirect=trueGo

valueBenefits

ID 29 - Joe's Garage II

LOOKUP QUOTE

ACCOUNT INFO.

CREATE NEW QUOTE

Navigation Bar

Individuals

Companies

Task Manager

List Management

Messenger

Sales Tools

Service Tools

Internet Tools

Collaboration

Account Exec

Account Info

View Quotes

Account Access

Customer Service

Billing Dept.

Customer ID

29

?

?

?

View Quotes

Quote Name	Company	Email	Password	Quote Date	Effective Date	Attach	Detach
MyQuote 03-04-02 14-56	Joe's Garage	-	-	3/4/2002	1/1/2002		<input type="checkbox"/>
MyQuote 03-08-02 14-52	Joe's Garage	-	-	3/8/2002	4/1/2002		<input type="checkbox"/>
MyQuote 03-04-02 14-55	Joe's Garage	-	-	3/4/2002	1/1/2002		<input type="checkbox"/>
MyQuote 03-04-02 14-55	Joe's Garage			3/4/2002	1/1/2002		<input type="checkbox"/>

Ready

Internet

FIG. 22

1450

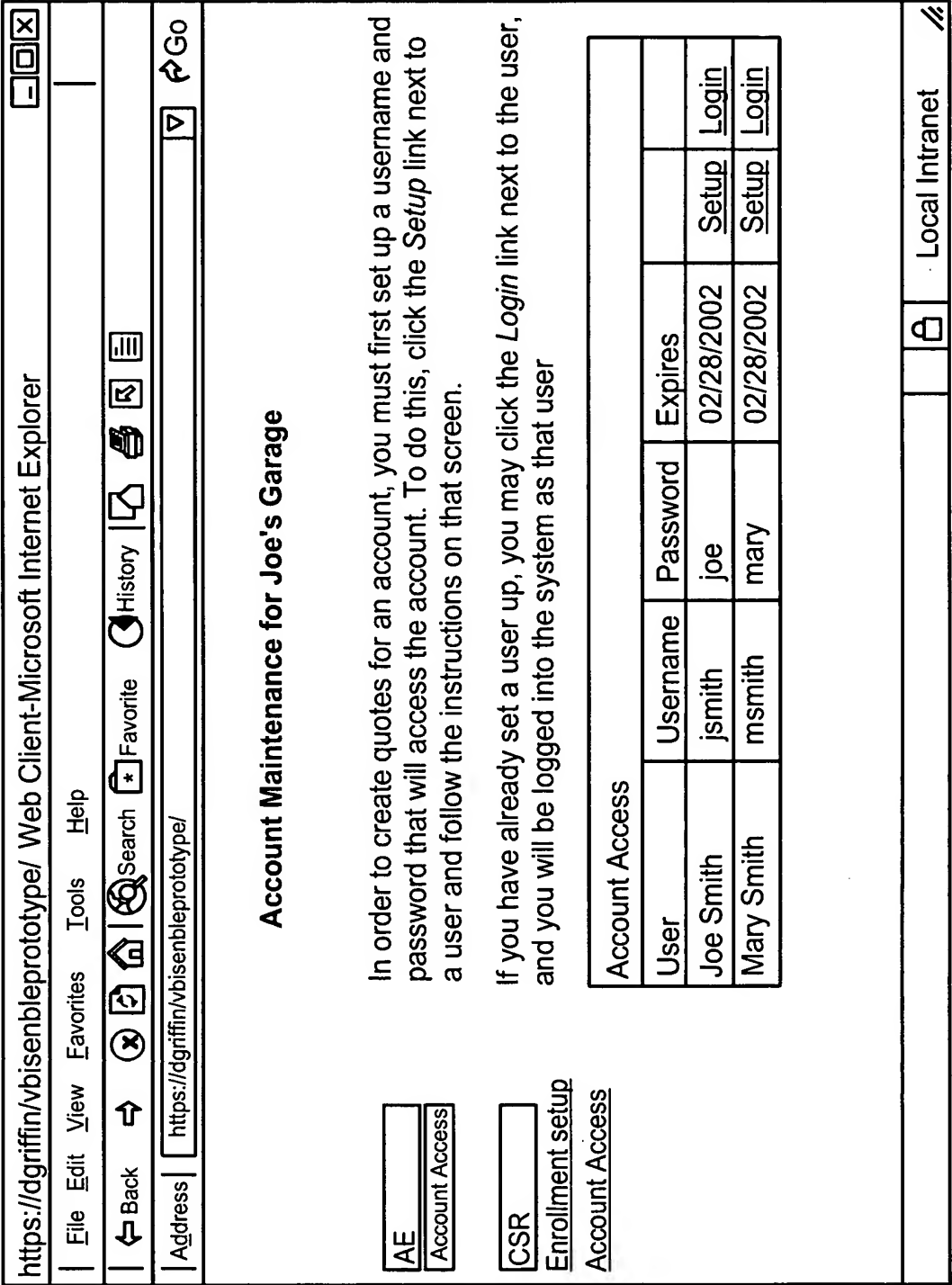


FIG. 23

38/112

1470

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search History

Address: https://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailedirect=true Go

ID 29 - Joe's Garage II

INVOICE • PAYMENT • CREATE NEW ENROLLMENT

Customer ID: 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer service
  - Account Info
  - Finish Account
  - View Invoices
  - View Payment
  - View Policies
  - Discount Cards
  - Account Access
  - BOR Setup
  - Billing Dept.

Account Info.

Account Key: {F949E7F8-C360-4206-BC09-C1298058D099}

Account Name: Joe's Garage

Account Type: Company

Status Flag: Active

Enrollment Profile

Employee	Plan	Coverage	Rate	Effective From	Last Invoice
Medical: EMPNY004					
Barry Goldsmith	EMPNY004	Ind+Spouse	\$442.08	10/1/2001	4/1/2002
Cindy Smith	EMPNY002	Family	\$811.98	10/1/2001	4/1/2002
George Tapely	EMPNY004	Ind+Child(ren)	\$397.87	10/1/2001	4/1/2002
Joe Smith	EMPNY002	Family	\$811.98	10/1/2001	4/1/2002
Keith Brown	EMPNY002	Ind+Spouse	\$540.62	10/1/2001	4/1/2002
Larry Bird	EMPNY002	Individual(Ind)	\$270.66	10/1/2001	4/1/2002
			\$3,275.19		
			\$3,275.19		

Ready

Internet

FIG. 24

39/112

1500

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search Favorite History Print

Address https://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailedirect=true Go

ValueBenefits™

Customer ID 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
  - Account Info
  - Finish Account
  - View Invoices
  - View Payments
  - View Policies
  - Discount Cards
  - Account Access
  - BOR Setup

ID 29 - Joe's Garage II

- ACCOUNT INFO.
- PAYMENT
- CREATE NEW ENROLLMENT

Invoice List

Invoice Number	Company	Invoice Date	Amount	Status
VBI0102-104	Joe's Garage	1/1/2002	\$6,174.34	0
VBI0202-105	Joe's Garage	2/1/2002	\$6,174.34	0
VBI1201-470	Joe's Garage	12/1/2001	\$18,523.02	0
VBI0302-132	Joe's Garage	3/1/2002	\$19,651.14	0
VBI0402-121	Joe's Garage	4/1/2002	\$3,275.19	0

© 2001 Value Benefits, Inc.

Ready Internet

FIG. 25

40/112

1550

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search Favorite History Print

Address | https://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailedirect=true | Go

valueBenefits™

Customer ID

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
  - Account Info
  - Finish Account
  - View Invoices
  - View Payments
  - View Policies
  - Discount Cards
  - Account Access
  - BOR Setup
  - Billing Dept.

ID 29 - Joe's Garage II

Review Invoice Details

ClientJoe's GarageInvoice NumVBI0102-104

Billing Address50 Freedom StreetInvoice Date1/1/2002

ContactNew York, NY 10020

SalespersonJoseph SmithCustomer ID29

Connie McMahon

Plan ID	Enrollee	Gender	Coverage	Description	Rate
EMPNY	Barry Goldsmith	M	Ind+Spouse	Med. Coverage for 1/1/2002	\$442.08
EMPNY	George Tapely	M	Ind Child(ren)	Med. Coverage for 1/1/2002	\$397.87
EMPNY	Larry Bird	M	Individual	Med. Coverage for 1/1/2002	\$228.80
EMPNY	Joe Smith	M	Family	Med. Coverage for 1/1/2002	\$686.40
EMPNY	Cindy Smith	F	Family	Med. Coverage for 1/1/2002	\$686.40
EMPNY	Keith Brown	M	Ind+Spouse	Med. Coverage for 1/1/2002	\$457.60
EMPNY	Larry Bird	M	Individual	Med. Coverage for 1/1/2002	\$270.66
EMPNY	Keith Brown	M	Ind+Spouse	Med. Coverage for 1/1/2002	\$540.62
EMPNY	Joe Smith	M	Family	Med. Coverage for 1/1/2002	\$811.98
EMPNY	Cindy Smith	F	Family	Med. Coverage for 1/1/2002	\$811.98
EMPNY	Barry Goldsmith	M	Ind+Spouse	Med. Coverage for 1/1/2002	\$442.08
EMPNY	George Tapely	M	Ind Child(ren)	Med. Coverage for 1/1/2002	\$397.87
			Current Premium		\$6,174.34
			Previous Balance		\$0.00
			Prior Payments		\$0.00
			Balance Forward		\$0.00

Ready

Internet

FIG. 26



41/112

1570

Value Benefits Portal- Web Client-Microsoft Internet Explorer

FileEditViewFavoritesToolsHelp

Back

Forward

Home


Search

History

Print

Menu

Addresshttps://secure.valuebenefits.com/ep\_web/powerpage/main\_frame.asp?sessionfailredirect=trueGo



Customer ID ▾  
29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
- Account Info

ID 14797 - Alex Mahony Heating & AC

ACCOUNT INFO

INVOICE

CREATE NEW ENROLLMENT

Payment List

Payment Number	Ref. Num:	Comment	Payment Date	Amount	Status
VBIP0102-107	2468	Binder Check	1/29/2002	\$4,477.29	0
VBIP0402-103	2684	-	4/8/2002	\$4,477.29	0
VBIP0302-102	2537	-	3/4/2002	\$4,477.29	0

Ready

Internet

FIG. 27

42/112

Customer Service Activities

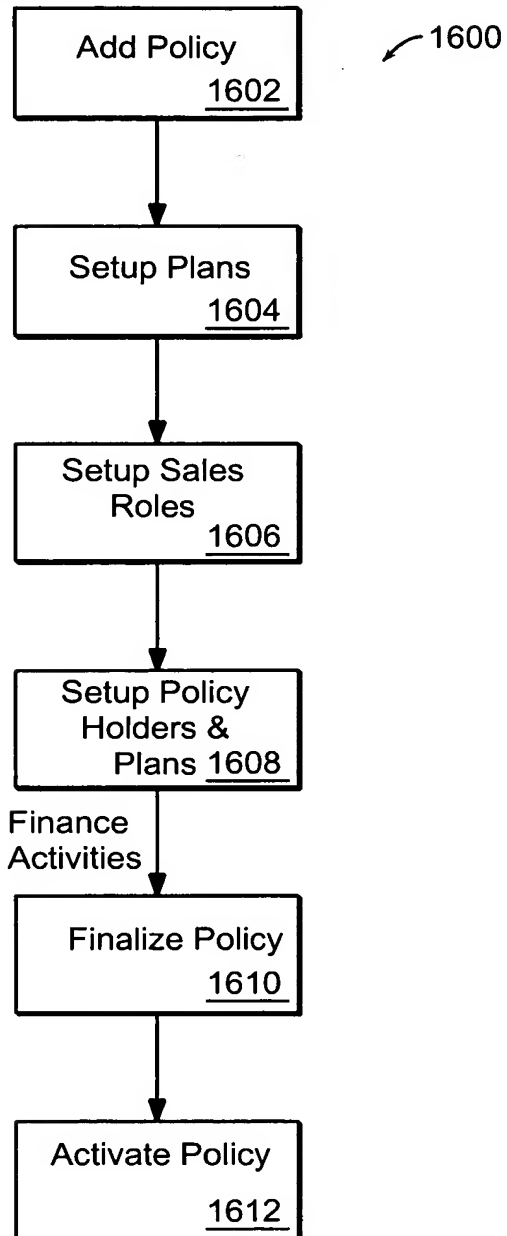


FIG. 28

43/112


1650

Value Benefits Portal - Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search History

Address [https://secure.valuebenefits.com/ep\\_web/powerpage/main\\_frame.asp?sessionfailedirect=true](https://secure.valuebenefits.com/ep_web/powerpage/main_frame.asp?sessionfailedirect=true) Go

 ID 14797 - Alex Mahony Heating & AC

Customer ID

Navigation Bar

- ☐ Individuals
- ☐ Companies
- ☐ Task Manager
- ☐ List Management
- ☐ Messenger
- ☐ Sales Tools
- ☐ Service Tools
- ☐ Internet Tools
- ☐ Collaboration
- ☐ Account Exec

Select a Policy

Add new Policy

Type	Term	Status	Carrier
Medical	02/01/2002 - 02/01/2003	Active	Oxford
			Plans

1652

Ready Internet

FIG. 29

44/112

1700

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search \*Favorite History

Address https://vbis2lep\_web/powerpage/main\_frame.asp Go

Customer ID 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
  - Finish Account
  - Account Info
  - View Invoices
  - View Payments
  - View Policies
  - Discount Cards
  - Account Access
  - BOR Setup
  - Billing Dept.
  - Carrier Details
  - Finance

ID 29 - Joe's Garage

Policy Information

Edit the fields below and push save when you are finished.

Policy Information

Policy Name:

Commission From:

Policy Num:

Commission To:

Effective From: 1/1/2002

Account Type: In House Rates

Effective To: 1/1/2003

Carrier: Oxford

Billing Address

Address 1: 50 Freedom Street

Address 2:

City: New York

State: NY

Zip code: 10020

SAVE

Ready Local Intranet

FIG. 30

45/112

1720

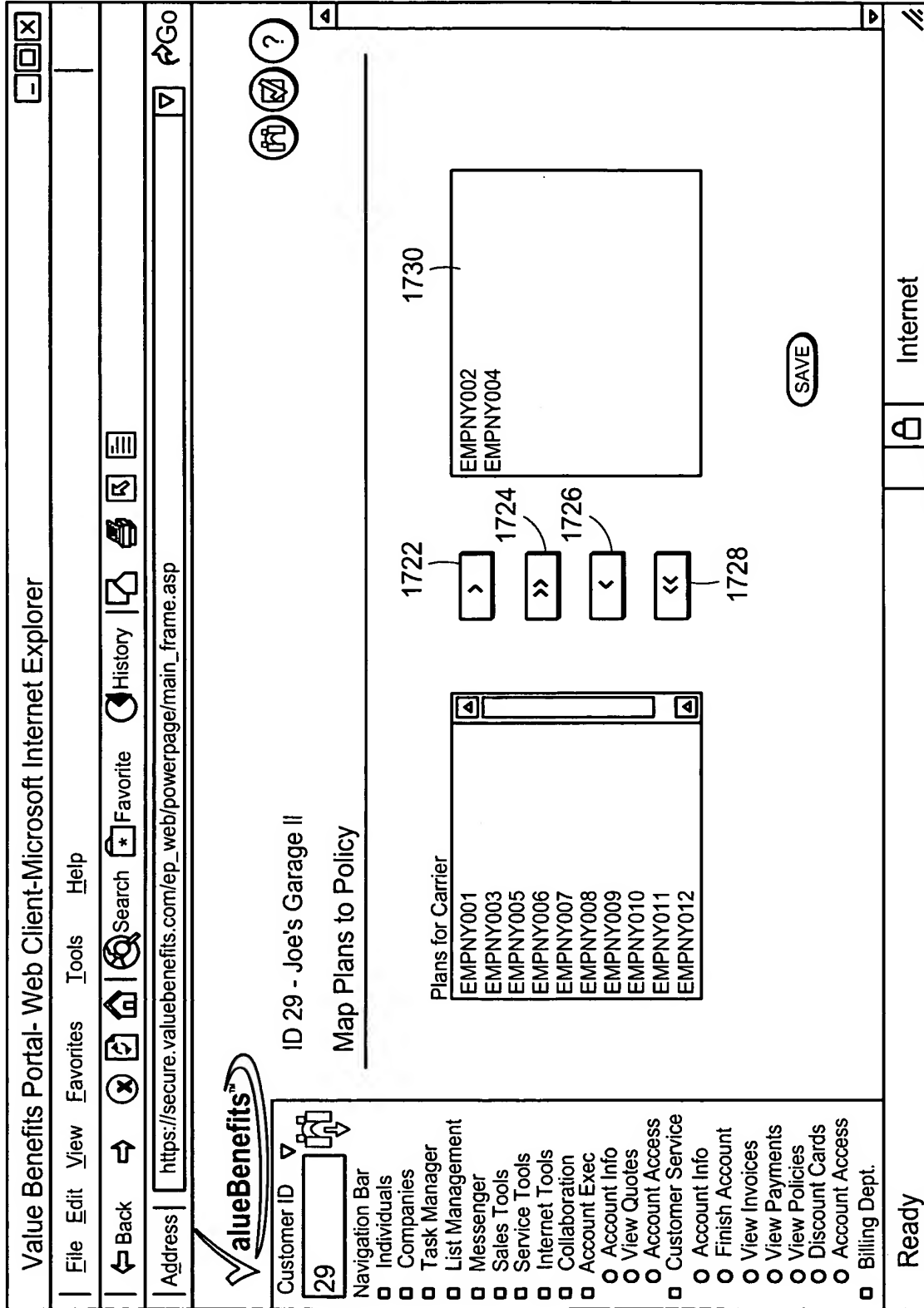


FIG. 31

46/112

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search Favorite History

Address: https://vbis2/ep\_web/powerpage/main\_frame.asp Go

ValueBenefits™ ID 29 - Joe's Garage

### Assign Policy Roles

Select which broker will have a role on this policy. Select a role, then a broker and push the Add Below button.

Roles	Brokers
Account Executive	Conni McMahon
Client Manager	Rosemarie Connell
	Bryan Allan
	Jim Gagner
	Dan Johnson

Add below Done

Broker	Role	Start Date
--------	------	------------

Customer ID: 29

Navigation Bar

- ☐ Individuals
- ☐ Companies
- ☐ Task Manager
- ☐ List Management
- ☐ Messenger
- ☐ Sales Tools
- ☐ Service Tools
- ☐ Internet Tools
- ☐ Collaboration
- ☐ Account Exec
- ☐ Customer Service
- ☐ Finish Account
- ☐ Account Info
- ☐ View Invoices
- ☐ View Payments
- ☐ View Policies
- ☐ Discount Cards
- ☐ Account Access
- ☐ BOR Setup
- ☐ Billing Dept.
- ☐ Carrier Details
- ☐ Finance

Ready Local Intranet

1750

FIG. 32

47/112

1780

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search \* Favorite History Print

Address https://vbis2/ep\_web/powerpage/main\_frame.asp Go

ValueBenefits

Customer ID 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
- Finish Account
- Account Info
- View Invoices
- View Payments
- View Policies

ID 29 - Joe's Garage

Policy Setup

?

?

?

Enrollee(First Middle Last Name)	Gender	DOB	SSN	Plan	Coverage
Joe	Male	1/1/1955	999999999	OXFNY001	Individual(Ind)
Mark	Male	1/1/1955	999999999	OXFNY001	Ind + Spouse
Jame	Female	1/1/1955	999999999	OXFNY003	Family

Add

Employees

Update

The employees below can added to the policy by selecting the employee and clicking "Attach"

Attach

Ready

Local Intranet

48/112

1850

Value Benefits Portal- Web Client-Microsoft Internet Explorer

FileEditViewFavoritesToolsHelp

Back

Search

History

Addresshttps://vbis2/ep\_web/powerpage/main\_frame.aspGo

valueBenefits

Customer ID29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
- Billing Dept.
- Carrier Details
- Finance

ID 29 - Joe's Garage

Select a Policy

Account Name: Joe's Garage

CIN: 29

Policy Type	Carrier	Eff. From	Eff. To	Commissions	Schedule	Status
Medical	Oxford	1/1/2002	1/1/2003		Oxford Schedule	Pending
Medical	Oxford	1/1/2002	1/1/2003		Oxford Schedule	In Progress
Medical	Oxford	1/1/2002	1/1/2003	1/1/2002	Oxford Schedule	In Progress

Ready

Local Intranet

FIG. 34



49/112

1870

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search \* Favorite History Print

Address https://vbis2/ep\_web/powerpage/main\_frame.asp

Customer ID 29

Navigation Bar

☐ Individuals

☐ Companies

☐ Task Manager

☐ List Management

☐ Messenger

☐ Sales Tools

☐ Service Tools

☐ Internet Tools

☐ Collaboration

☐ Account Exec

☐ Customer Service

☐ Billing Dept.

☐ Carrier Details

☐ Finance

☐ Finance Setup

ID 29 - Joe's Garage

Policy Billing Information

Edit the fields below and push save when you are finished.

Policy Information

Policy Name: Medical Policy

Commission From: 01/01/2002

Policy Num: OXF20556

Commission To: 12/31/2002

Effective From: 1/1/2002

Billing Type: Standard

Effective To: 1/1/2003

Schedule: Oxford Schedule

Policy Status: Pending

Remit Type: Gross

Billing Address

Address 1: 50 Freedom Street

Zipcode: 10020

Address 2:

Tier Level: 4

City: New York

Group Size: 3

State: NY

State: NY

Zip code: 10020

SAVE

Ready

Local Intranet

FIG. 35

50/112

1900

Value Benefits Portal- Web Client-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search \*Favorite History

Address https://vbis2lep\_web/powerpage/main\_frame.asp Go

Customer ID 29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
- Billing Dept.
- Carrier Details
- Finance
- Finance Setup

ID 29 - Joe's Garage  
Enrollment Details

Current Enrollment

Account Name	Joe's Garage
Carrier	Oxford
Policy Type	Medical
Account Type	In House Rates
Policy Name	
Policy Num	

Billing History Show Active Billing Refresh

Enrollment Details

Click on the override link beside the record you wish to edit.

Employee	Plan	Coverage	Rate	Effective From	Last Invoiced
Jame Hammel	OXENY003	Family	\$964.77	1/1/2002	1/1/1900 Override
Joe Smith	OXENY001	Individual(Ind)	\$384.96	1/1/2002	1/1/1900 Override
Mark Hammel	OXENY001	Ind+Spouse	\$769.92	1/1/2002	1/1/1900 Override

<<First <Previous | 1 of 1 | Next>Last>>

Back

Ready Local Intranet

FIG. 36

51/112

1920

Value Benefits Portal- Web Client-Microsoft Internet Explorer

FileEditViewFavoritesToolsHelp

Back

Forward

Home

Search

Favorite

History

Print

Stop

Reload

Addresshttps://vbis2lep\_web/powerpage/main\_frame.aspGo

ValueBenefits

Customer ID29

Navigation Bar

- Individuals
- Companies
- Task Manager
- List Management
- Messenger
- Sales Tools
- Service Tools
- Internet Tools
- Collaboration
- Account Exec
- Customer Service
- Billing Dept.
- Carrier Details
- Finance
- Finance Setup

ID 29 - Joe's Garage

Current Enrollment

Account Name	Joe's Garage
Carrier	Oxford
Policy Type	Medical
Account Type	In House Rates
Policy Name	
Policy Num	

CurrentUpdate

EmployeeJame Hammel

Date of Birth1/1/1955

SSN999999999

PlanOXFNY003

Plan DescFamily

Coverage964.77

Effective From1/1/2002

Effective To

Last Invoiced

OXFNY003 \$20 OVP. \$0 inp.

Family

964.77

1/1/2002

SAVE

ReadyLocal Intranet

FIG. 37

52/112

1950

VBI Portal Login-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search Favorite History

Address <https://secure.valuebenefits.com/VBIWeb/login.asp?logout=1> Go

HOME - LOG IN - PRIVACY POLICY - CONTACT

**ValueBenefits™**

The small business insurance superstore.

**Login**

Login:

Password:

Login:

Ready Internet

FIG. 38

53/112

1970

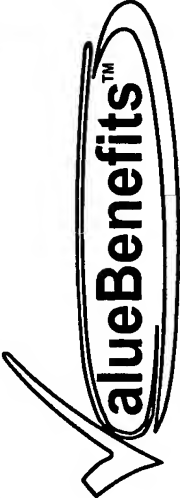
https://vbi2/vbiweb/Portal.asp-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search \* Favorite History Print

Address https://vbi2/vbiweb/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

Welcome Joe's Garage to Value Benefits' Employer Portal. Your customer information number (CIN) is 29

My Account

Profiles

Company Profiles

Employee Profiles

Comparisons

Create New

Review Previous

Enrollment

Enrollment Wizard

Current Enrollment

Discount Cards

Previous Quotes

Quote Name	Quote Date	Company
MvQuote 01-21-02 16-33	1/21/2002	Joe's Garage
MvQuote 01-16-02 10-28	1/16/2002	Joe's Garage

Coverage Profile

Type	Effective Coverage	Carrier
Medical	1/1/2002	OXFNY

Contact Us

If you require assistance at any time, please feel free to contact us toll free at 877-941-5005. An account executive or customer service rep is standing by to help.

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 39

54/112

2000


https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search Favorite History Print

Address | https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

Please note that all fields marked with a \* are required.

My Account

Profiles

[Company Profiles](#)

[Employee Profiles](#)

Comparisons

[Create New](#)

[Review Previous](#)

Enrollment

[Enrollment Wizard](#)

[Current Enrollment](#)

[Discount Cards](#)

Company Information

\*Company Name

\*Contact Name

\*Address 1

Address 2

\*City, State Zipcode

\*County

Telephone

Fax

Email

Website

Billing Information

\*Address 1

Address 2

\*City, State Zipcode

Joe's Garage

Joseph Smith

50 Freedom Street

# 2

New York NY 10020

New York

50 Freedom Street

# 2

New York NY 10020

SAVE

Value Benefits Insurance Agency, Inc.

250 Commercial St.

Worcester, MA 01608

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

For more information send us an email at

info@valuebenefits.com

©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 40

55/112

2020

<https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp-Microsoft Internet Explorer>

File Edit View Favorites Tools Help

Back
 Forward
 Home
 Search
 History
 Print
 List

Address

<https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp>

Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP

The small business insurance superstore.

My Account

Profiles

[Company Profiles](#)
[Employee Profiles](#)

Employee List

Company: Joe's Garage

Below is of all of your current employees. To change an employee's address or information press the Edit button. To change an employee's dependent information, press the Dependents link, or to terminate an employee press the Terminate link.

[Add Employee](#)

Enrollment

[Enrollment Wizard](#)
[Current Enrollment](#)
[Discount Cards](#)

Employee	Address	Edit	Dependents
Larry T Bird	475 Tallyhoe Drive, Bronx, NY 10023	<a href="#">Edit</a>	<a href="#">Dependents</a>
Keith Brown	450 Tallyhoe Drive, New York, NY 10025	<a href="#">Edit</a>	<a href="#">Dependents</a>
Barry Goldsmith	52 Peabody Avenue, Bronx, NY 10023	<a href="#">Edit</a>	<a href="#">Dependents</a>
Joe Smith	34 Gentle Hill, New York, NY 10020	<a href="#">Edit</a>	<a href="#">Dependents</a>
Cindy Smith	45 Lovelane, Bronx, NY 10020	<a href="#">Edit</a>	<a href="#">Dependents</a>
George Tapely	78 Gentle Hill, New York, NY 10025	<a href="#">Edit</a>	<a href="#">Dependents</a>

Value Benefits Insurance Agency, Inc.

(877) 941-5005 toll free  
 250 Commercial St.  
 Worcester, MA 01608

For more information send us an email at  
[info@valuebenefits.com](mailto:info@valuebenefits.com)  
 ©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 41

56/112

2050


https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search Favorite History Print

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

My Account

Profiles

Company Profiles

Employee Profiles

Comparisons

Create New

Review Previous

Enrollment

Enrollment Wizard

Current Enrollment

Discount Cards

Enter Company Information

\* Coverage Start Date

Company Name

\* Employee Count

Enter Contact Information

Contact First Middle Last

Contact E-mail

Address 1

Address 2

City, State \*Zipcode

\* County

Telephone & Extension

Fax

Website

(mm/dd/yyyy)

Joe's Garage

0 (Total number of employees seeking insurance)

50 Freedom Street

# 2

New York NY 10020

New York

CONTINUE

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Internet

FIG. 42



57/112

2070


https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search \* Favorite History Print

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



[My Account](#)  
[Profiles](#)  
[Company Profiles](#)  
[Employee Profiles](#)  
[Comparisons](#)  
[Create New](#)  
[Review Previous](#)  
[Enrollment](#)  
[Enrollment Wizard](#)  
[Current Enrollment](#)  
[Discount Cards](#)

The small business insurance superstore.

Step 2: Enter Employee Information

Quote Number: 490210-552

Please fill in the information below for each employee and press the Continue button to proceed. Please note that all fields marked with a \* are required. The Employee name is not required and can be left as Employee #.

Employee Details

*Name	*Date of Birth (mm/dd/yyyy)	*Gender	*Coverage Type
Bird, Larry T	12/7/1558	Male	Individual Remove
Brown, Keith	8/8/1956	Male	Individual Remove
Goldsmith, Barry	5/5/1975	Male	Individual Remove
Smith, Cindy	4/4/1945	Female	Individual Remove
Smith, Joe	4/4/1945	Male	Individual Remove
Tapely, George	5/5/1955	Male	Individual Remove

Add 0 Employees

CONTINUE

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Internet

FIG. 43

58/112

2100


https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Print

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

### Step 3: Enter Employee Contributions

Quote Number: 490210-752

As an Employer, you can choose to contribute to your Employee's medical coverage. For each group level you wish to support, please specify your contribution amount, as either a dollar or percentage value.

Flat Fee (\$): Straight dollar contribution

% of Cost : Straight percentage of contribution

% of Lowest Cost Individual Plan: Percentage of Individual Plan Cost

Group Level	Contribution Type	Amount
Individual	Flat Fee (\$)	50
I + Spouse	Flat Fee (\$)	60
I + Child(ren)	Flat Fee (\$)	70
Family	Flat Fee (\$)	80

That's it! You're ready to Compare Plans and, we're standing by to explain your options to you toll free at (877) 941-5005

[COMPARE PLANS](#)

[My Account](#)

[Profiles](#)

[Company Profiles](#)

[Employee Profiles](#)

[Comparisons](#)

[Create New](#)

[Review Previous](#)

[Enrollment](#)

[Enrollment Wizard](#)

[Current Enrollment](#)

[Discount Cards](#)

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Internet

FIG. 44

**FIG. 45**

60/112

2200

Quote Details for Plan -Microsoft Internet Explorer

File Edit View Favorites Tools Help

Detail By Employee

CLOSE

Employee

Coverage

Rate

Employer Contribution

Employee Contribution

Oxford

OXFENY008 : \$15 OVP, \$25 OVS, \$100 INP, \$75 ER // \$2000 DED, 30% CO, \$5000OOP // No Rx

In network benefits are \$15 for an office visit to primary care physician, \$25 for an office visit to a specialist, \$100 for in patient hospitalization and \$75 for emergency room services, which is waived if admitted. Out of Network benefits are \$2000 deductible, 30% coinsurance and \$5000 annual out of pocket maximum per individual.

Bird, Larry T	Individual	\$216.09	\$50.00	\$166.09
Brown, Keith	Individual	\$216.09	\$50.00	\$166.09
Goldsmith, Barry	Individual	\$216.09	\$50.00	\$166.09
Smith, Cindy	Individual	\$216.09	\$50.00	\$166.09
Smith, Joe	Individual	\$216.09	\$50.00	\$166.09
Tapely, George	Individual	\$216.09	\$50.00	\$166.09
Total		\$1,296.54	\$300.00	\$996.54

Composite Totals

Individual

\$216.09

Individual + Spouse

-

Individual + Child(ren)

-

Family

-

These rates are based upon information you've provided for this analysis. Premium rates were generated based upon information provided by the insurance companies to Value Benefits. Final rates will be calculated based on validation of your information and verification by the insurance company. In completing this application, the applicant understands and agrees that Value Benefits is an intermediary only and makes no representation or promise with respect to the insurance to be purchased or the extent or nature of benefits to be provided.

FIG. 46

2220

61/112

https://secure.valuebenefits/vbiweb/portal/portal.asp -Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Home Search Favorite History

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP

The small business insurance superstore.

Select the plans to compare

Quote Number: 490210-752

The following plans are available to your company. To see a plan comparison, check the box next to the plans you are interested in and click the Compare Plans button. If you would like to see more information on a specific plan, click on the Benefit Details link.

My Account

Profiles

Company Profiles

Employee Profiles

OV - Office Visit

Inp - Inpatient Visit

Rx - Prescript Drug

COMPARE PLANS

Select All Select None Reset

Aetna	
AETNY001 : HMO : \$10 OVP, \$15 OVP, \$150 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$35 BRD	<input checked="" type="checkbox"/> Benefit Details
AETNY002 : HMO : \$10 OVP, \$15 OVP, \$150 INP, \$50 ER	<input checked="" type="checkbox"/> Benefit Details
AETNY005 : HMO : \$20 OVP, \$20 OVP, \$500 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$35 BRD	<input checked="" type="checkbox"/> Benefit Details
AETNY006 : HMO : \$20 OVP, \$20 OVP, \$500 INP, \$50 ER	<input checked="" type="checkbox"/> Benefit Details
AETNY007 : HMO : OA // \$10 OVP, \$20 OVS, \$500 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$35 BRD	<input checked="" type="checkbox"/> Benefit Details
AETNY008 : HMO : OA // \$10 OVP, \$20 OVS, \$500 INP, \$50 ER // No Rx	<input checked="" type="checkbox"/> Benefit Details
AETNY009 : HMO : OA // \$20 OVP, \$20 OVS, \$500 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$35 BRD	<input checked="" type="checkbox"/> Benefit Details
AETNY010 : HMO : OA // \$20 OVP, \$20 OVS, \$500 INP, \$50 ER // No Rx	<input checked="" type="checkbox"/> Benefit Details
AETNY017 : HMO : \$10 OVP, \$20 OVS, \$250 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$35 BRD	<input checked="" type="checkbox"/> Benefit Details

Value Benefits Insurance Agency, Inc.

250 Commercial St.

Worcester, MA 01608

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

For more information send us an email at info@valuebenefits.com ©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 47

62/112

2250


https://secure.valuebenefits/vbiweb/portal/portal.asp - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address | https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



**valueBenefits™**

My Account

**Profiles**

Company Profiles

Employee Profiles

**Comparisons**

Create New

Review Previous

**Enrollment**

Enrollment Wizard

Current Enrollment

Discount Cards

The small business insurance superstore.

**Employer Enrollment**

Once you have completed each of the required sections below, press the complete button to notify Value Benefits to finalize your application.

Complete the Following Sections	
< Required >	<u>Employer Demographics</u>
< Required >	<u>Employer Information</u>
< Required >	<u>Employer Contributions</u>
< Required >	<u>Employee Information</u>
< Required >	<u>Employee Plan Chooser</u>
< Optional >	<u>Insurance Forms</u>

**COMPLETE**

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 48

2270

63/112


<https://secure.valuebenefits.com/vbiweb/portal/portal.asp> - Microsoft Internet Explorer

[File](#) [Edit](#) [View](#) [Favorites](#) [Tools](#) [Help](#)

[Back](#) [Forward](#) [Home](#) [Search](#) [History](#) [Favorites](#)

[Address](#) <https://secure.valuebenefits.com/vbiweb/Portal/Portal.asp> [Go](#)

[HOME](#) - [LOG IN](#) - [PRIVACY POLICY](#) - [CONTACT US](#) - [SITE MAP](#)



[My Account](#)  
[Profiles](#)  
[Company Profiles](#)  
[Employee Profiles](#)  
[Comparisons](#)  
[Create New](#)  
[Review Previous](#)  
[Enrollment](#)  
[Enrollment Wizard](#)  
[Current Enrollment](#)  
[Discount Cards](#)

The small business insurance superstore.

Please note that all fields marked with a\* are required.

Company Address

\*Company Name

Joe's Garage

\*Contact Name

Joseph Smith

\*Address 1

50 Freedom Street

\*Address 2

# 2

\*City, State, Zip

New York NY 10020

\*County

New York

Telephone

Fax

Email

Website

Billing Address

\*Address 1

50 Freedom Street

Address 2

# 2

\*City, State, Zip

New York NY 10020

SAVE & CONTINUE

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
[info@valuebenefits.com](mailto:info@valuebenefits.com)  
©2001 Value Benefits Insurance Agency, Inc.

Done

Internet

FIG. 49

64/112

2300


https://secure.valuebenefits/vbiweb/portal/portal.asp - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search \*Favorite History Print

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

My Account

Profiles

Company Profiles

Employee Profiles

Comparisons

Create New

Review Previous

Enrollment

Enrollment Wizard

Current Enrollment

Discount Cards

Company Information

Step 2 of 6 Back << Home >> Next

Please note that all fields marked with a \* are required.

\*Tax ID (TIN) 043309998 No - Required

\*Business Start Date 10/1/2001 (mm/dd/yyyy)

\*Number of Employees 6

\*Policy Effective Date 3/1/2002 (mm/dd/yyyy)

Employer SIC Code 5541 SIC Wizard

Gasoline Service Station

Employee Probationary Period 0

SAVE & CONTINUE

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 50



65/112

2350

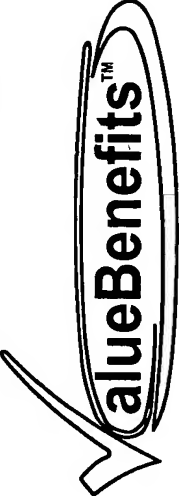
https://secure.valuebenefits/vbiweb/portal/portal.asp -Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search History

Address https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

My Account

Profiles

Company Profiles

Employee Profiles

Comparisons

Create New

Review Previous

Enrollment

Enrollment Wizard

Current Enrollment

Discount Cards

Employer Contribution

Step 3 of 6 Back << Home >> Next

As an employer you can offer to contribute to your employees medical health costs.  
Please select below the amount you wish to contribute per group level

Group	Contribution	Amount (\$ or %)
Individual (Ind)	Flat Fee	0
Ind + Spouse	Flat Fee	0
Ind + Child(ren)	Flat Fee	0
Family	Flat Fee	0

SAVE & CONTINUE

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 51

66/112

2370

https://secure.valuebenefits/vbiweb/portal/portal.asp -Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back

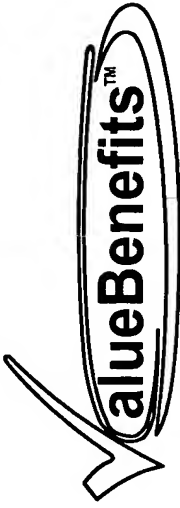
Search

History

Address | https://secure.valuebenefits.com/VBIWeb/Portal/Portal.asp

Go

HOME - LOG IN - PRIVACY POLICY - CONTACT US - SITE MAP



The small business insurance superstore.

My Account

Profiles

Company Profiles

Employee Profiles

Comparisons

Create New

Review Previous

Enrollment

Enrollment Wizard

Current Enrollment

Discount Cards

Employee List

Step 4 of 6

Back << Home >> Next

Enter your employees below by clicking on the Add Employees link.

Add Employees

Name	DOB	SSN	Delete
1 <u>Larry T Bird</u>	12/7/1958	015698569	Delete
2 <u>Keith Brown</u>	8/8/1956	056236985	Delete
3 <u>Barry Goldsmith</u>	5/5/1975	145695698	Delete
4 <u>Joe Smith</u>	4/4/1945	014569856	Delete
5 <u>Cindy Smith</u>	4/4/1945	014526598	Delete
6 <u>George Tapely</u>	5/5/1955	015265985	Delete

Value Benefits Insurance Agency, Inc.

250 Commercial St.

Worcester, MA 01608

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Internet

FIG. 52

**FIG. 53**

FIG. 54

FIG. 54

69/112

2500

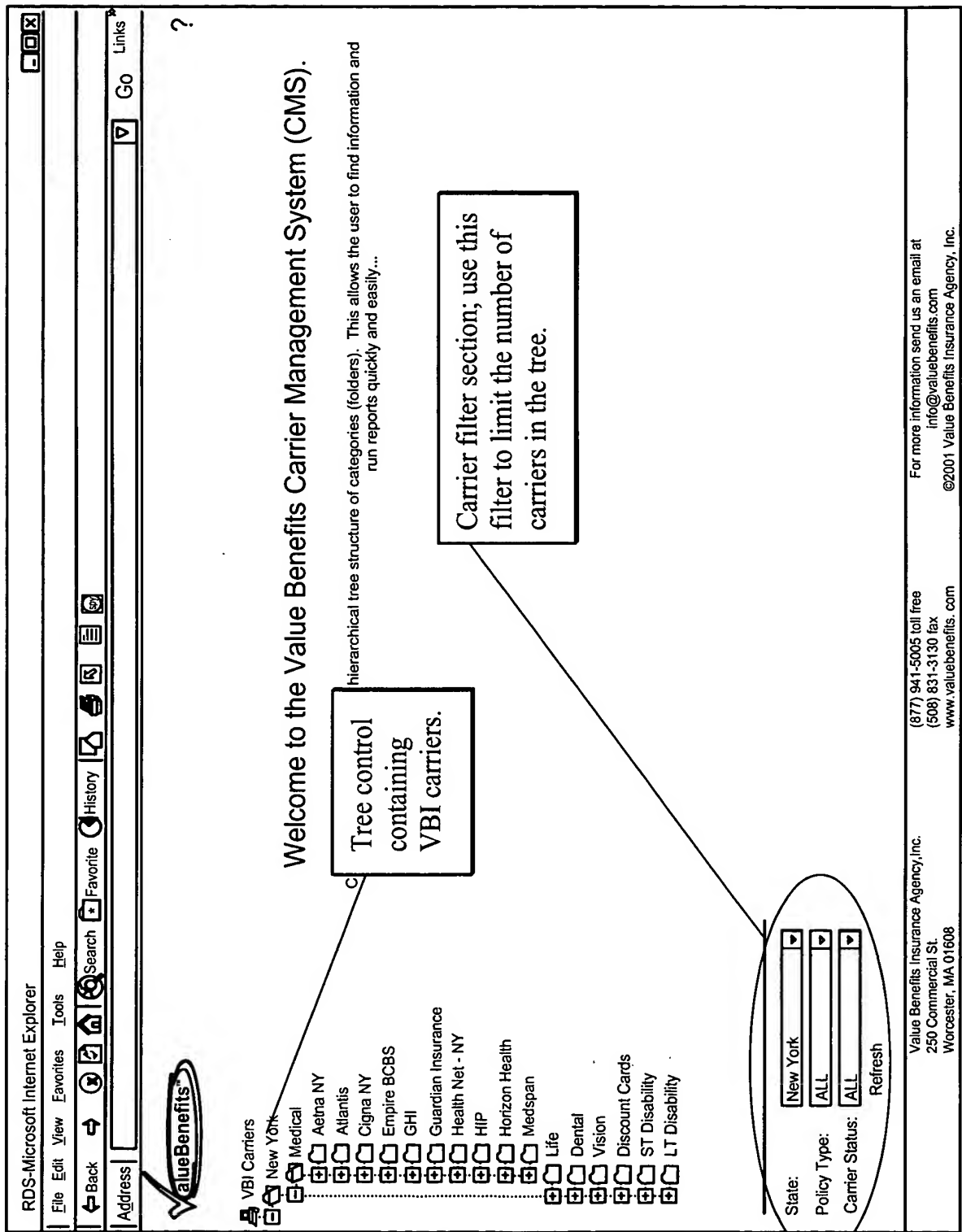


FIG. 55

70/112

2550

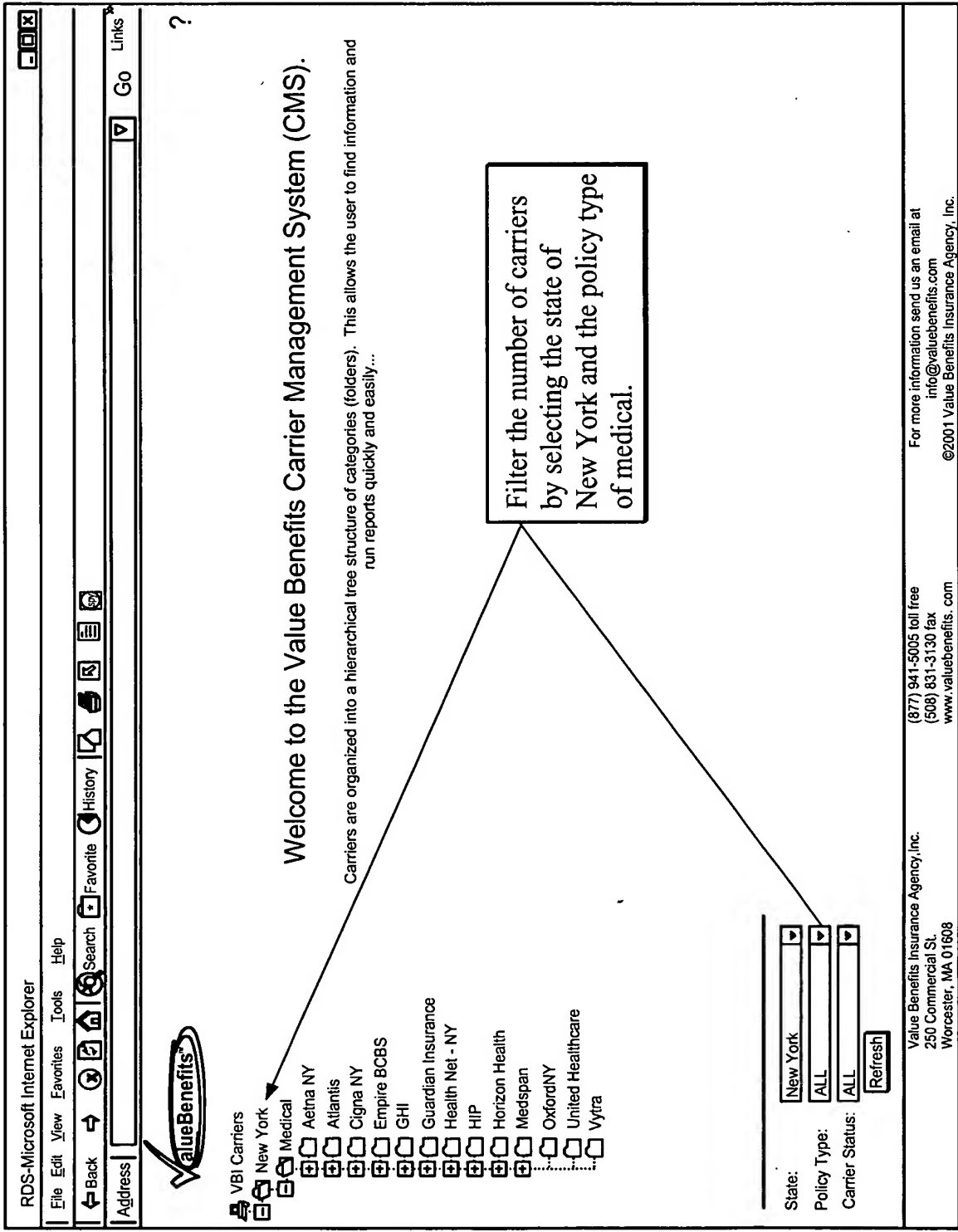


FIG. 56

71/112

2570

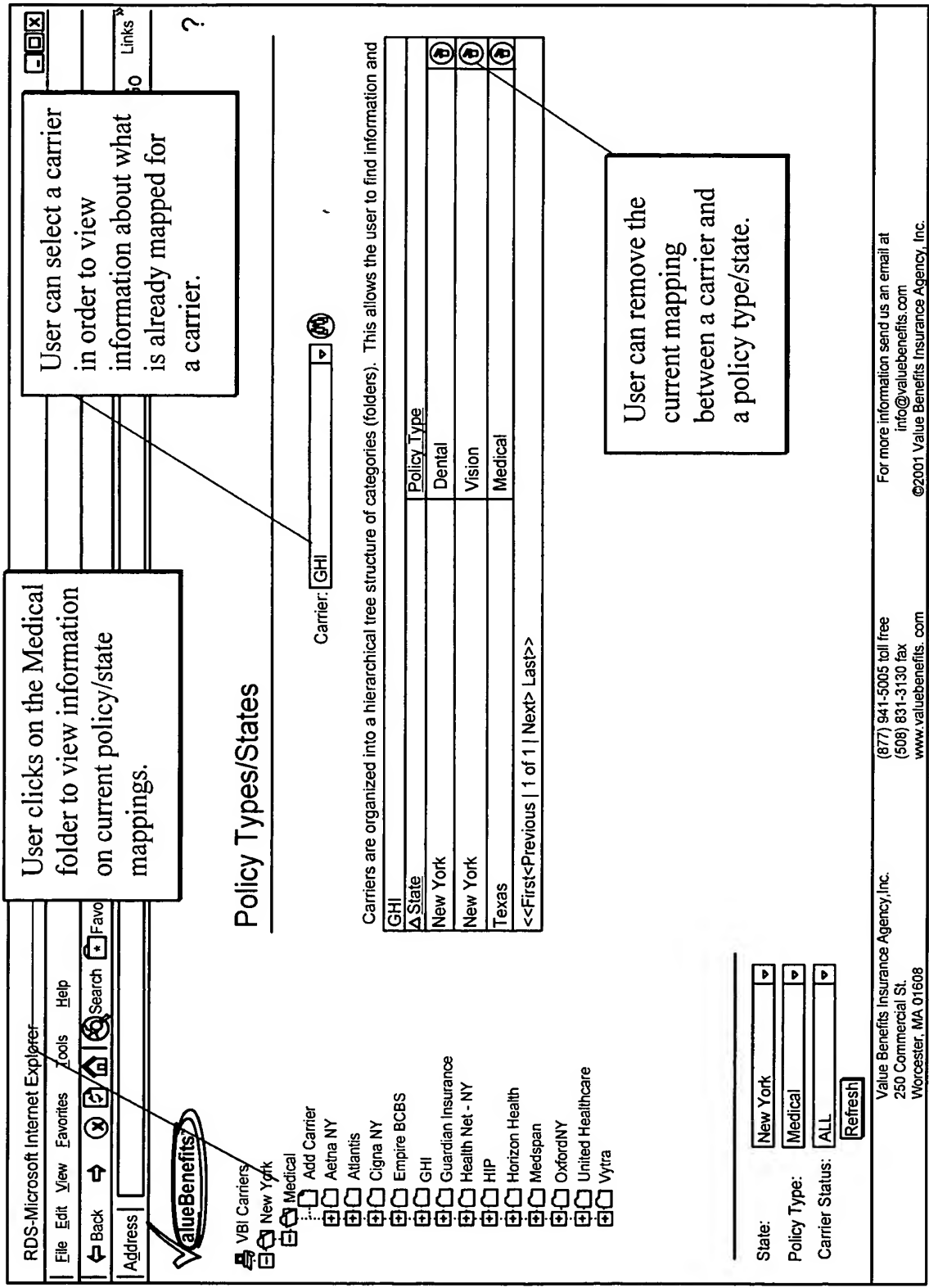


FIG. 57

72/112

2590

RDS-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite Go Links

Address

ValueBenefits

### Add Carrier to New York/Medical

Carrier:

State:  Policy Type:  Carrier Status:

VBI Carriers

- New York
- Medical
- Add Carrier
- Aetna NY
- Atlantis
- Cigna NY
- Empire BCBS
- GHI
- Guardian Insurance
- Health Net - NY
- HIP
- Horizon Health
- Medspan
- OxfordNY
- United Healthcare
- Vytra

User can map a carrier to a given policy type and state.  
Drop down list contains carriers not already mapped.

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

FIG. 58



73/112

2600

FIG. 59

RDS-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address:

Go Links

ValueBenefits

VBI Carriers

New York

Medical

Add Carrier

Aetna NY

Atlanta

Cigna NY

Empire BCBS

GHI

Plans

Regions

Plan Rates

QE

Plan Docs

Tiers

Guardian Insurance

Health Net - NY

HIP

Horizon Health

Medspace

OxfordNY

United Healthcare

State:

Policy Type:

Carrier Status:

Refresh

GHI Carrier Details

Carrier Information

VBI Carrier Num: information

VBI Carrier Name: GHI

Address Type: information

Address 1: information

Address 2: information

City, State Zip: information

Contact First Name: information

Contact Last Name: information

Contact Method: information

Accounts

Commission Account

Chart Num: information

Chart Desc: information

Status: information

Holding Account

Chart Num: information

Chart Desc: information

Status: information

Payables Account

Chart Num: information

Chart Desc: information

Status: information

Income Account

Chart Num: information

Chart Desc: information

Status: information

Expense Account

Chart Num: information

Chart Desc: information

Status: information

Click on the carrier name to view information specific to the carrier

Click the Edit link to change the carrier information or account information

For more information send us an email at info@valuebenefits.com

©2001 Value Benefits Insurance Agency, Inc.

RDS-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite Links

Address: ValueBenefits.com

## Edit Carrier Details

Please fill out the form below and push Save & Continue when done.

VBI Carrier Num:	<input type="text"/>
VBI Carrier Name:	GHI
Address Type:	Main Address
Address 1:	<input type="text"/>
Address 2:	<input type="text"/>
City, State Zip:	<input type="text"/> MA <input type="text"/>
Contact First Name:	<input type="text"/>
Contact Last Name:	<input type="text"/>
Contact Method:	No Method Set
Carrier Logo Path:	<input type="text"/>
Status:	<input type="checkbox"/>

Value Benefits Insurance Agency, Inc. 250 Commercial St. Worcester, MA 01608	(877) 941-5005 toll free (508) 831-3130 fax www.valuebenefits.com	For more information send us an email at info@valuebenefits.com ©2001 Value Benefits Insurance Agency, Inc.
--	---	---

75/112

2640

RDS-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back

Forward

Home

Search

Favorite

History

Go

Links

Address

ValueBenefits

VBI Carriers

New York

Medical

Add Carrier

Aetna NY

Atlantis

Cigna NY

Empire BCBS

GHI

Plans

Regions

Plan Rates

QE

Plan Docs

Tiers

Guardian Insurance

Health Net - NY

HIP

Horizon Health

Medspan

OxfordNY

United Healthcare

State: 

New York

Policy Type: 

Medical

Carrier Status: 

ALL

Refresh

?

Edit GHI Carrier Accounts

Please fill out the form below and push Save.

Commission Account

Chart Num:

Chart Desc:

Status:

Holding Account

Chart Num:

Chart Desc:

Status:

Payables Account

Chart Num:

Chart Desc:

Status:

Income Account

Chart Num:

Chart Desc:

Status:

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

Value Benefits Insurance Agency, Inc.

250 Commercial St.

Worcester, MA 01608

For more information send us an email at [info@valuebenefits.com](mailto:info@valuebenefits.com)

©2001 Value Benefits Insurance Agency, Inc.

FIG. 61

76/112

2660

Click on Plans under a given carrier in order to view and edit plans information.

CMS - Carrier

File Edit View

Back

Address

ValueBenefits

Discount Cards

Life

LT Disability

Medical

Add Carrier

AETNY

ATLNY

CIGNY

Plans

Add Plan

Add Plans

Edit Plans

Activation

Regions

Plan Rates

QE

Plan Docs

Tiers

EMPNY

GHINY

GMONY

GUDNY

State: New York

Policy Type:

Carrier Status:

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

Plans (CIGNY)

Search for plan(s)  
Effective On: 11/1/2002  
Group Level: Please select one

Filter the plans selection.  
(Note that state, policy type, and carrier are automatically filtered.)

Edit a plan by clicking on the link.

Plans	Plan Num	Plan Desc	Grouping Level	Effective Range	Status
	CIGNY002	\$20 OVP, \$0 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$40 BRD	HMO	10/1/2001 - 12/31/2002	Active
	CIGNY003	\$20 OVP, \$500 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$40 BRD	HMO	10/1/2001 - 12/31/2002	Active
	CIGNY004	\$20 OVP, \$0 INP, \$50 ER // RX \$1000 DED, 30% CO, \$3000 OOP// RX \$10c	POS		
	CIGNY005	\$20 OVP, \$500 INP, \$50 ER // RX \$1500 DED, 50% CO, \$10000 OOP// RX \$10 GEN, \$20 PFB, \$40 BRD	POS		
	CIGNY006	OA // \$20 OVP, \$0 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$40 BRD	HMO		
	CIGNY007	OA // \$20 OVP, \$500 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$40 BRD	HMO		
	CIGNY008	OA // \$20 OVP, \$0 INP, \$50 ER // \$1000 DED, 30% CO, \$3000 OOP //	POS		
	CIGNY009	OA // \$20 OVP, \$0 INP, \$50 ER // RX \$10 GEN, \$20 PFB, \$40 BRD	POS		
	CIGNY999	Non-standard P	999		
	<<First <Previous   1 of 1   Next >>				

For more information send us info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

FIG. 62

77/112

2680

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorite History Go Links

Address

Discount Cards

Life

LT Disability

Medical

Add Carrier

AETNY

ATLNY

CIGNY

Plans

Add Plan

Add Plans

Edit Plans

Activation

Regions

Plan Rates

OE

Plan Docs

Tiers

EMPNY

GHINY

GMONY

GUDNY

Add Plan (CIGNY)

Click on the Add Plans action node to add a plan.

Please fill out the form below and push Save & Continue when done.

Plan Num: CIGNY010

Export Num:

Product Type: Please select one

Plan Desc:

Invoice Desc:

Policy Type: Medical

Effective From:

Effective To:

Long Desc:

Sort Orger: 10

Status: InActive

Cancel Save Save & Add

"Save & Add Another Plan" allows the users to quickly add multiple plans to the system.

State: New York

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 63

78/112

2700

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search Favorite History Links

Address: https://vbis3/cms/CMS.asp

ValueBenefits

GHNY GMDNY GUDNY HEANY HHHNY HIPNY MDNY Plans Add Plan Add Plans Edit Plans Activation Regions Plan Rates QE Plan Docs Tiers MEDSPAN MVPNY OTHNY OXFNY UHCNY

State: New York Policy Type: Please select one Carrier Status: Please select one Refresh

Add Plans (MDNY)  
Click on the Adds Plans action node to add plans.

Please fill out the form below and push Save & Continue

Numb of Plans: 5  
Product Type: HMO  
Policy Type: Medical  
Effective From: 1/1/2001  
Effective To: 1/31/2001  
Status: InActive  
Cancel Save & Continue

After filling out the common information, the users should click Save & Continue.

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 64A

79/112

2720

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back

Forward

Home

Search

History

Favorite

Print

Stop

Reload

Address <https://vbi3/cms/CMS.asp>

ValueBenefits

GHNY  
GMOY  
GUDNY  
HEANY  
HHNY  
HIPNY  
MDNY

Plans  
Add Plan  
Add Plans  
Edit Plans  
Activation  
Regions  
Plan Rates  
QE  
Plan Docs  
Tiers

MEDSPAN  
MVPNY  
OTHNY  
OXFNY  
UHCNY

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Users then enter information that applies to each plan.

Plans:

Plan Num	Export Num	Product Type	Plan Desc/Invoice	Policy Type	Effective From	Effective To	Sort Order	Status
MDNY001		HMO	Medical		1/1/2001	1/31/2001	1	InActive
MDNY002		HMO	Medical		1/1/2001	1/31/2001	2	InActive
MDNY003		HMO	Medical		1/1/2001	1/31/2001	3	InActive

Please fill out the form below and push Save & Continue when done.

For more information send us an email at [info@valuebenefits.com](mailto:info@valuebenefits.com)  
(877) 941-5005 toll free  
(508) 831-3130 fax  
[www.valuebenefits.com](http://www.valuebenefits.com)  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 64B

↘ 2740



81/112

2760

CMS - Carrier Management System Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search History Go Links

Address

valueBenefits

GHNY  
GMDY  
GUDNY  
HEANY  
HHNY  
HIPNY  
MDNY

Plans  
Add Plan  
Add Plans  
Edit Plans  
Activation  
Regions  
Plan Rates  
OE  
Plan Docs  
Tiers  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY  
UHCNY

Search for plan(s) to edit  
Effective On: 1/1/2001

?

Edit Plans (MDNY)

Plans	Plans Num	Plan Desc	Grouping Level	Effective Range	Status	Edit
	MDNY001		HMO	1/1/2001 - 1/31/2002	InActive	<input checked="" type="checkbox"/>
	MDNY002		HMO	1/1/2001 - 1/31/2002	InActive	<input checked="" type="checkbox"/>
	MDNY003		HMO	1/1/2001 - 1/31/2002	InActive	<input checked="" type="checkbox"/>
	MDNY004		HMO	1/1/2001 - 1/31/2002	InActive	<input checked="" type="checkbox"/>
	MDNY005		HMO	1/1/2001 - 1/31/2002	InActive	<input checked="" type="checkbox"/>
	MDNY999	Non-standard Plan	999	1/1/2000 - 1/1/1999	Active	<input checked="" type="checkbox"/>

<<First <Previous | 1 of 1 | Next> Last>>

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 66A

82/112

2780

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search History Favorite

Address https://vbis3/cms/CMS.asp

Go Links

valueBenefits

GHINY

GMONY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

Plans

Add Plan

Add Plans

Edit Plans

Activation

Regions

Plan Rates

QE

Plan Docs

Tiers

MEDSPAN

MVPNY

OTHNY

OXFNY

UHCNY

?

MDNY001

MDNY002

MDNY003

State:

NY

Policy Type:

Please select one

Carrier Status:

Please select one

Refresh

Plans:

Plan Num

Export Num

Product Type

Plan Desc/Invoice

Policy Type

Effective From

Effective To

Sort Order

Status

Please fill out the form below and push Save & Continue when done.

MDNY001

HMO

Medical

1/1/2001

1/31/2001

1

InActive

MDNY002

HMO

Medical

1/1/2001

1/31/2001

2

InActive

MDNY003

HMO

Medical

1/1/2001

1/31/2001

3

InActive

Done

Value Benefits Insurance Agency, Inc.

250 Commercial St.

Worcester, MA 01608

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

For more information send us an email at

info@valuebenefits.com

©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 66B

83/112

2800

CMS - Carrier Management System Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite Links

Address <https://vhis3/cms/CMS.asp>

ValueBenefits

GHNY

GMDNY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

Plans

Add Plan

Add Plans

Edit Plans

Activation

Regions

Plan Rates

OE

Plan Docs

Tiers

MEDSPAN

MVPNY

OTHNY

OXFNY

UHCNY

Search for plan(s) for activation

Effective On:

Enter a new effective to date and status. Check all plans to be updated.

Effective On:  Status:

Plans

Plans Num	Plan Desc	Grouping Level	Effective Range	Status
MDNY001		HMO	1/1/2001 - 1/31/2001	InActive
MDNY002		HMO	1/1/2001 - 1/31/2001	InActive
MDNY003		HMO	1/1/2001 - 1/31/2001	InActive
MDNY004		HMO	1/1/2001 - 1/31/2001	InActive
MDNY005		HMO	1/1/2001 - 1/31/2001	InActive
MDNY999	Non-standard Plan	999	1/1/2000 - 1/1/1999	Active

<<First <Previous | 1 of 1 | Next> Last>>

State:

Policy Type:

Carrier Status:

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
[www.valuebenefits.com](http://www.valuebenefits.com)

For more information send us an email at  
[info@valuebenefits.com](mailto:info@valuebenefits.com)  
©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 67

Click on the plans to edit the plans mapped to a region.

FIG. 68

85/112

2840

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address https://vbis3/cms/CMS.asp

Go Links

ValueBenefits

GMONY  
GUDNY  
HEANY  
HHHNY  
HIPNY  
MDNY  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY  
Plans  
Regions  
Add Regions  
Activation  
Plan Rates  
QE  
Plan Docs  
Tiers  
UHCNY  
WVTNY  
ST Disability  
Vision

Add Regions (OXFNY)

Please fill out the form below and push Save when done.

Region Name:

Region Type:

Comments:

Status:

State:

Policy Type:

Carrier Status:

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 69

86/112

2860

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Links

Address: https://vbis3/cms/CMS.asp

valueBenefits

GMONY GUDNY HEANY HHNY HIPNY MDNY MEDSPAN MYPNY OTHNY OXFNY Plans Regions Add Regions Activation Plan Rates QE Plan Docs Tiers UHCNY VYTN ST Disability Vision

State: NY Policy Type: Please select one Carrier Status: Please select one Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

### Add Region's Counties (OXFNY)

Please fill out the form below and push Save when done.

Counties for NY

Counties mapped to Region 1

Broome

> >> < <<

☐ Replace current records.  
☒ Create new records.

Effective From: 1/1/2001  
Effective To: 12/31/2001

Cancel Save

FIG. 70

87/112

2880

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Search Favorite History Go Links

Address: https://vbi3/cms/CMS.asp

valueBenefits

GMONY  
GUDNY  
HEANY  
HHHNY  
HIPNY  
MDNY  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY

Plans  
Regions  
Add Regions  
Activation  
Plan Rates  
QE  
Plan Docs  
Tiers  
UHCNY  
VYTN  
ST Disability  
Vision

State: NY  
Policy Type: Please select one  
Carrier Status: Please select one  
Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

### Add Region's Plans (OXFNY)

Please map all plans for this region and push Save when done.

Plans for OXFNY

OXFNY004	OXFNY002
OXFNY005	OXFNY001
OXFNY006	OXFNY003
OXFNY007	
OXFNY008	
OXFNY009	
OXFNY010	
OXFNY011	
OXFNY012	
OXFNY013	

> >> < <<

Plans mapped to Region Region 1

☐ Replace current records.  
☒ Create new records.

Effective From: 1/1/2001  
Effective To: 12/31/2001

Cancel Save

FIG. 71

88/112

2900

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back

Forward

Search

History

Favorites

Links

Address <https://vhis3/cms/CMS.asp>

Go

ValueBenefits

GMONY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

MEDSPAN

MVPNY

OTHNY

OXFNY

Plans

Regions

Add Regions

Activation

Plan Rates

QOE

Plan Docs

Tiers

UHCNY

VTNY

ST Disability

Vision

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Edit Region (OXFNY)

Please fill out the form below and push Save when done.

Region Name: Oxford - Bronx

Region Type: County

Comments: Includes...

Status: Active

Cancel Save

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 72



89/112

2920

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorite History Links

Address: https://vbis3/cms/CMS.asp

ValueBenefits

GMONY GUDNY HEANY HHHNY HIPNY MDNY MEDSPAN MVPNY OTHNY OXFNY Plans Regions Add Regions Activation Plan Rates OE Plan Docs Tiers UHCNY VTNY ST Disability Vision

Region's Counties (OXFNY)

Please map all counties for this region and push Save when done.

Counties for NY

Counties mapped to Region Oxford - Bronx

Albany  
Allegany  
Broome  
Cattaraugus  
Cayuga  
Chautauqua  
Chemung  
Chenango  
Clinton  
Columbia

> >> < <<

Effective From: 10/1/2001

Effective To: 3/31/2003

☐ Replace current records.  
☒ Create new records.

Cancel Save

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com

©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 73

90/112

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address: https://vbis3/cms/CMS.asp

Go Links

ValueBenefits

GMONY  
GUDNY  
HEANY  
HHNY  
HIPNY  
MDNY  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY

Plans  
Regions  
Add Regions  
Activation  
Plan Rates  
OE  
Plan Docs  
Tiers  
UHCNY  
VTNY  
ST Disability  
Vision

Region's Plans (OXFNY)

Please map all plans for this region and push Save when done.

Plans for OXFNY

OXFNY008  
OXFNY009  
OXFNY010  
OXFNY011  
OXFNY012  
OXFNY013  
OXFNY014  
OXFNY015  
OXFNY016  
OXFNY017

> >> < <<

Plans mapped to Region Region 1

OXFNY001  
OXFNY002  
OXFNY003  
OXFNY004  
OXFNY005  
OXFNY006  
OXFNY007

☐ Replace current records.  
☒ Create new records.

Effective From: 10/1/2001  
Effective To: 3/31/2003

Cancel Save

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 74

91/112

2960

CMS - Carrier Management System Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Home Address <https://vbi3/cms/CMS.asp> Go Links

ValueBenefits

- ☐ GMONY
- ☐ GUDNY
- ☐ HEANY
- ☐ HHNY
- ☐ HIPNY
- ☐ MDNY
- ☐ MEDSPAN
- ☐ MIPNY
- ☐ OTHNY
- ☐ OXFNY
- ☐ Plans
- ☐ Regions
- ☐ Add Regions
- ☐ Activation
- ☐ Plan Rates
- ☐ QE
- ☐ Plan Docs
- ☐ Tiers
- ☐ UHCNY
- ☐ VYTNV
- ☐ ST Disability
- ☐ Vision

Regions Activation (OXFNY)

Search for region(s)  
Effective On: 1/1/2002

Effective To: 1/1/2003 Status: Active Save

Region	Counties	Plans	Effective Range	Status
Oxford - Bronx	Bronx	OXFNY001, OXFNY002, OXFNY003, OXFNY004, OXFNY005, OXFNY006, OXFNY007	10/1/2001 - 3/31/2003	Active
Oxford - Brooklyn/Queens	Kings, Queens	OXFNY001, OXFNY002, OXFNY003, OXFNY004, OXFNY005, OXFNY006, OXFNY007	10/1/2001 - 3/31/2003	Active
Oxford - Manhattan	New York	OXFNY001, OXFNY002, OXFNY003, OXFNY004, OXFNY005, OXFNY006, OXFNY007	10/1/2001 - 3/31/2003	Active
Oxford - Nassau	Nassau	OXFNY999	1/1/2000 - 1/1/9999	Active
Oxford - Nassau	Nassau	OXFNY008, OXFNY009, OXFNY010, OXFNY011	10/1/2001 - 6/30/2002	Active
Oxford - Nassau	Nassau	OXFNY001, OXFNY002, OXFNY003, OXFNY004, OXFNY005, OXFNY006	10/1/2001 - 3/31/2003	Active

State: NY  
Policy Type: Please select one  
Carrier Status: Please select one  
Refresh

Value Benefits Insurance Agency, Inc.  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com  
250 Commercial St.  
Worcester, MA 01608

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 75

92/112

2980

**ValueBenefits**

VBI Carriers  
 New York  
 Medical  
 Add Carrier  
 Aetna NY  
 Atlantis  
 Cigna NY  
 Empire BCBS  
 Plans  
 Regions  
 Plan Rates  
 QE  
 Play/Docs  
 Tiers  
 Add Tier  
 GHI  
 Guardian Insurance  
 Health Net - NY  
 HIP  
 Horizon Health  
 Medspan  
 Oxford NY

State:   
 Policy Type:   
 Carrier Status:

**GHI Tiers**

Tier	Coverage Level	Tier Order
2	1 - Individual 4 - Family	1
4	1 - Individual 2 - Ind + Spouse 3 - Ind + Child(ren) 4 - Family	2

<<First <Previous | 1 of 1 | Next> Last>>

Click on the Tiers action node to view, edit, and add tiers mappings for a carrier.

Click on the Tier number to edit how the tier maps to the carrier.

Click the remove button to delete the mapping between the carrier and the tier.

Value Benefits Insurance Agency, Inc.  
 250 Commercial St.  
 Worcester, MA 01608  
 (877) 941-5005 toll free  
 (508) 831-3130 fax  
 www.valuebenefits.com  
 info@valuebenefits.com  
 ©2001 Value Benefits Insurance Agency, Inc.

Local Intranet

FIG. 76

93/112

3000

RDS - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorite History Links

Address: Go

ValueBenefits

VBI Carriers

- New York
- Medical
- Add Carrier
- Aetna NY
- Atlanta
- Cigna NY
- Empire BCBS
- Plans
- Regions
- Plan Rates
- QE
- Plan Docs
- Tiers
- Add Tier
- GHI
- Guardian Insurance
- Health Net - NY
- HIP
- Horizon Health
- Medspan
- Oxford NY

State: New York

Policy Type: Medical

Carrier Status: ALL Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Only list Tiers that are not already mapped to the carrier and state.

Please fill out the form below and push Save when done.

Tier: 5

Tier Order:

Cancel Save

Effective To: 1/1/2003

User clicks the Add Tier action node.

Tier order is the order in which a rate should be used.

FIG. 77

94/112


3020

RDS - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address: Go Links



VBI Carriers  
New York  
Medical  
Add Carrier  
Aetna NY  
Atlantis  
Cigna NY  
Empire BCBS  
Plans  
Regions  
Plan Rates  
QE  
Plan Docs  
Tiers  
Add Tier  
GHI  
Guardian Insurance  
Health Net - NY  
HIP  
Horizon Health  
Medsan  
Oxford NY

**Edit Tier for GHI**

Please fill out the form below and push Save when done.

Tier: 5  
Tier Order: 31  
Cancel Save

State: New York  
Policy Type: Medical  
Carrier Status: ALL  
Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

FIG. 78

95/112

3040

RDS - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address

Go Links

ValueBenefits

VBI Carriers  
New York  
Medical  
Add Carrier  
Aetna NY  
Atlantis  
Cigna NY  
Empire BCBS  
Plans  
Regions  
Plan Rates  
QE  
Add Qual Event  
Plan Docs  
Tiers

State: [GHI] [Medicaid]  
Policy Type: [ALL]  
Carrier Status: [Refresh]

GHI Qualifying Events

Please fill out the form below and push Save when done.

Carrier Code	Event	Status
Term1	Termination from job.	Active
Term1	Termination from job.	Active
Term1	Termination from job.	Active

<<First <Previous | 1 of 1 | Next> Last>>

Click on the QE action node to view, edit, and add qualifying events for a carrier.

Click the remove button to delete the qualifying event.

Click on the carrier code to edit the qualifying event.

ValueBenefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

FIG. 79

RDS - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back
Forward
Stop
Home
Search
History
Favorite

Go
Links

VBI Carriers
New York
Medical

☐ Add Carrier
☐ Aetna NY
☐ Atlantis
☐ Cigna NY
☐ Empire BCBS
☐ Plans
☐ Regions
☐ Plan Rates
☐ QE
☐ Add Qual Event
☐ Plan Docs
☐ Tiers
☐ GHI
☐ Guardian Insurance
☐ Health Net - NY
☐ HIP
☐ Horizon Health
☐ Medspan
☐ Oxford NY

Add Qualifying Event for GHI

Please fill out the form below and push Save when done.

Carrier Code:

Event:

Status:

State:
Policy Type:
Carrier Status:

New York
Medical
ALL

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

FIG. 80



97/112

3080

RDS - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorite History Go Links

Address

**valueBenefits**

VBI Carriers  
New York  
Medical  
Add Carrier  
Aetna NY  
Atlantis  
Cigna NY  
Empire BCBS  
Plans  
Regions  
Plan Rates  
QE  
Add Qual Event  
Plan Docs  
Tiers  
GHI  
Guardian Insurance  
Health Net - NY  
HIP  
Horizon Health  
Medspan  
Oxford NY

State: New York  
Policy Type: Medical  
Carrier Status: ALL  
Refresh

### Edit Qualifying Event for GHI

Please fill out the form below and push Save when done.

Carrier Code: Term1  
Event: Termination from job.  
Status: Active  
Cancel Save

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

FIG. 81

98/112

3100

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Home History Favorite

Address  Go Links

ValueBenefits

☐ GUDNY

☐ HEANY

☐ HHHNY

☐ HIPNY

☐ MDNY

☐ MEDSPAN

☐ MYPNY

☐ OTHNY

☐ OXFNY

Plans

Regions

Plan Rates

Upload

Import into VBIS

Activation

QRE

Plan Docs

Tiers

UHCNY

VTNY

ST Disability

Vision

State:

Policy Type:

Carrier Status:

Refresh

Plan Rates (OXFNY)

Search for rates

Effective On:

Status:

Plan:

Users can filter the plan rates by selecting an effective on date, a plan and status.

Region Name	VBI Plan	Group Size	Age Band	Gender	Iter Class	Individual (Ind)	Ind + Spouse	Ind + Child (ren)
Oxford - Bronx	OXFNY001	2 - 50	0 - 999		4	389,900		
Oxford - Bronx	OXFNY002	2 - 50	0 - 999		4	328,140		
Oxford - Bronx	OXFNY003	2 - 50	0 - 999		4	314,130		
Oxford - Bronx	OXFNY004	2 - 50	0 - 999		4	415,780		
Oxford - Bronx	OXFNY005	2 - 50	0 - 999		4	351,810		
Oxford - Bronx	OXFNY006	2 - 50	0 - 999		4	336,810		
Oxford - Bronx	OXFNY007	2 - 50	0 - 999		4	231,930		
Oxford - Brooklyn/Queens	OXFNY001	2 - 50	0 - 999		4	381,390		
Oxford - Brooklyn/Queens	OXFNY002	2 - 50	0 - 999		4	322,250		
Oxford - Brooklyn/Queens	OXFNY003	2 - 50	0 - 999		4	308,700	617,4000	586,5300
Oxford - Brooklyn/Queens	OXFNY004	2 - 50	0 - 999		4	407,4600	814,9200	774,1600
Oxford - Brooklyn/Queens	OXFNY005	2 - 50	0 - 999		4	345,4500	690,9000	656,3400
Oxford -								

Value Benefits Insurance Agency, Inc.

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

Worcester, MA 01608

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Collapse <A href="/Regions/CMSRegions.asp?srCarrierKey=9ABA9156-0A61-4C9B-8C27-D0794B62E614&srState=NY&srPolicyType=18srC Local Intranet

FIG. 82

99/112

3120

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite Go Links

Address: https://vhis3/cms/CMS.asp

ValueBenefits

Search for rates for activation  
Effective On: 1/1/2002

Active On: 12/1/2002 Status: InActive Save

### Plan Rates Activation (OXFNY)

Plan Num	Plan Desc	Status	Active Data
OXFNY001	\$10 OVP, \$0 INP, \$50 ER // \$250 DED, 20% CO, \$1250 OOP // RX \$5 GEN, \$15 PFD, \$50 BRD		
OXFNY002	\$15 OVP, \$0 INP, \$50 ER // \$500 DED, 30% CO, \$3500 OOP // RX \$7 GEN, \$20 PFD, \$50 BRD		
OXFNY003	\$20 OVP, \$0 INP, \$50 ER // \$1000 DED, 30% CO, \$2500 OOP // RX \$7 GEN, \$20 PFD, \$50 BRD		
OXFNY004	OA/\$10 OVP, \$0 INP, \$50 ER // \$250 DED, 20% CO, \$1250 OOP // RX \$5 GEN, \$15 PFD, \$50 BRD		
OXFNY005	OA/\$10 OVP, \$0 INP, \$50 ER // \$500 DED, 30% CO, \$3500 OOP // RX \$7 GEN, \$20 PFD, \$50 BRD		
OXFNY006	OA/\$20 OVP, \$0 INP, \$50 ER // \$1000 DED, 30% CO, \$2500 OOP // RX \$7 GEN, \$20 PFD, \$50 BRD		
OXFNY007	\$20 OVP, \$500 INP, \$50 ER // \$1000 DED, 30% CO, \$2500 OOP // No RX		
OXFNY008	\$15 OVP, \$25 OVS, \$100 INP, \$75 ER // \$2000 DED, 30% CO, \$5000 OOP // No RX		
OXFNY009	\$15 OVP, \$25 OVS, \$100 INP, \$75 ER // \$1000 DED, 30% CO, \$4000 OOP // No RX		

State: NY  
Policy Type: Please select one  
Carrier Status: Please select one  
Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com  
info@valuebenefits.com  
@2001 Value Benefits Insurance Agency, Inc.

For more information send us an email at  
info@valuebenefits.com

Local Intranet

FIG. 83

FIG. 84

FIG. 85

Local Intranet

3200

FIG. 87

104/112

3220

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address: https://vbis3/cms/CMS.asp Go Links

ValueBenefits

GMONY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

Plans

Regions

Add Regions

Activation

Plan Rates

Upload

Import into VBIS

Activation

QE

Plan Docs

Tiers

MEDSPAN

MVPNY

OTHNY

OXFNY

UHCNY

Import Rates Step 3 (MDNY)

Please map the plans found in the XLS sheet with the plans in the system.

Plans found in XLS

Plans in System

EMPNY003		MDNY999
EMPNY004		MDNY999
EMPNY005		MDNY999
EMPNY008		MDNY999
EMPNY009		MDNY999
EMPNY010		MDNY999
EMPNY011		MDNY999
EMPNY012		MDNY999
EMPNY013		MDNY999
EMPNY014		MDNY999
EMPNY015		MDNY999
EMPNY016		MDNY999
EMPNY017		MDNY999
EMPNY018		MDNY999

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

<<Back Cancel Save & Continue

Value Benefits Insurance Agency, Inc.

(877) 941-5005 toll free

(508) 831-3130 fax

www.valuebenefits.com

info@valuebenefits.com

©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 88



FIG. 89

106/112

3260

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back

Forward

Stop

Home

Search

History

Favorite

Links

Address

valueBenefits

GMONY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

MEDSPAN

MVPMNY

OTHNY

OXFNY

Plans

Regions

Plan Rates

QE

Plan Docs

Upload

Edit Plan Docs

Tiers

UHCNY

VTNY

ST Disability

Vision

State:

Policy Type:

Carrier Status:

Refresh

Plan Docs (OXFNY)

Search for plan doc(s)

Plan:

File Name	File Path	Path	Description	Status
OXFNY001.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom POS High	Active
OXFNY002.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom POS Middle	Active
OXFNY003.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom POS Low	Active
OXFNY004.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom Select High	Active
OXFNY005.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom Select Middle	Active
OXFNY006.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom Select Low	Active
OXFNY007.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Freedom Plan	Active
OXFNY008.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	NY Liberty Plan Metro	Active
OXFNY009.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY009 Ben Sum	Active
OXFNY010.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY010 Ben Sum	Active
OXFNY011.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY011 Ben Sum	Active
OXFNY012.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY012 Ben Sum	Active
OXFNY013.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY014.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY015.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY016.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY017.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY018.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXford Plan Benefit Summary	Active
OXFNY019.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY019.xl	Active
OXFNY020.pdf	/VBIWeb/carrierpdfdocs/	OXFNY/	OXFNY020.xl	Active

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 90

107/112

3280 ↗

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address  Go Links

valueBenefits

GMONY

GUDNY

HEANY

HHHNY

HIPNY

MDNY

MEDSPAN

MVPNY

OTHNY

OXFNY

Plans

Regions

Plan Rates

OE

Plan Docs

Upload

Edit Plan Docs

Tiers

UHCNY

VTNY

ST Disability

Vision

Upload Plan Docs (OXFNY)

Upload up to 10 pdf files. Please note that this process may take several minutes.

PDF File 1:

PDF File 2:

PDF File 3:

PDF File 4:

PDF File 5:

PDF File 6:

PDF File 7:

PDF File 8:

PDF File 9:

PDF File 10:

Browse...

Browse...

Browse...

Browse...

Browse...

Browse...

Browse...

Browse...

Browse...

Browse...

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

OXFNY001

Upload

State:

Policy Type:

Carrier Status:

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 91A

108/112

3300

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address <https://vbis3/cms/CMS.asp> Go Links

valueBenefits

GMONY

GUDNY

HEANY

HHNY

HIPNY

MDNY

MEDSPAN

MVPNY

OTHNY

OXFNY

Plans

Regions

Plan Rates

QE

Plan Docs

Upload

Edit Plan Docs

Tiers

UHCNY

WTNY

ST Disability

Vision

?

Edit Plan Docs (OXFNY)

Please fill out the form below and push Save when done.

Plans	Plan	Policy Type	File Name	File Path	Description	File Type	Status
	OXFNY001	Medical	OXFNY001.pdf	/BIWeb/carrierpdfdocs/OXFNY	Summary Plan		Active
	NY Freedom POS High						

Cancel Save

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
[www.valuebenefits.com](http://www.valuebenefits.com)

For more information send us an email at  
[info@valuebenefits.com](mailto:info@valuebenefits.com)  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 91B

109/112

3320

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History

Address: https://vbis3/cms/CMS.asp

valueBenefits

GMONY  
GUDNY  
HEANY  
HHHNY  
HIPNY  
MDNY  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY

Plans  
Regions  
Plan Rates  
QE  
Plan Docs  
Upload  
Edit Plan Docs  
Tiers  
UHCNY  
VYTN  
ST Disability  
Vision

Search for plan doc(s) to edit  
Plan: All

Plan Docs

File Name	File Path	Plan	Description	Status	Edit
OXFNY001.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY001	NY Freedom POS High	Active	<input checked="" type="checkbox"/>
OXFNY002.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY002	NY Freedom POS Middle	Active	<input checked="" type="checkbox"/>
OXFNY003.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY003	NY Freedom POS Low	Active	<input checked="" type="checkbox"/>
OXFNY004.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY004	NY Freedom Select High	Active	<input type="checkbox"/>
OXFNY005.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY005	NY Freedom Select Middle	Active	<input type="checkbox"/>
OXFNY006.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY006	NY Freedom Select Low	Active	<input type="checkbox"/>
OXFNY007.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY007	NY Freedom Plan	Active	<input type="checkbox"/>
OXFNY008.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY008	NY Liberty Plan Metro	Active	<input type="checkbox"/>
OXFNY009.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY009	OXFNY009 Ben Sum	Active	<input type="checkbox"/>
OXFNY010.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY010	OXFNY010 Ben Sum	Active	<input type="checkbox"/>
OXFNY011.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY011	OXFNY011 Ben Sum	Active	<input type="checkbox"/>
OXFNY012.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY012	OXFNY012 Ben Sum	Active	<input type="checkbox"/>
OXFNY013.pdf	/BIWeb/carrierpdfdocs/OXFNY/	OXFNY013	Oxford Plan Benefit Summary	Active	<input type="checkbox"/>

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608  
(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 92A

110/112

3340

CMS - Carrier Management System - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorite

Address https://bis3/cms/CMS.asp

Go Links

valueBenefits

GMONY  
GUDNY  
HEANY  
HHHNY  
HIPNY  
MDNY  
MEDSPAN  
MVPNY  
OTHNY  
OXFNY  
Plans  
Regions  
Plan Rates  
QE  
Plan Docs  
Upload  
Edit Plan Docs  
Tiers  
UHCNY  
VYTNY  
ST Disability  
Vision

?

Edit Plan Docs (OXFNY)

Please fill out the form below and push Save when done.

Plans	Plan	Policy Type	File Name	File Path	Description	File Type	Status
	OXFNY001	Medical	OXFNY001.pdf	/NBIWeb/carrierpdfdocs/OXFN	Summary Plan	Summary Plan	Active
	NY Freedom POS High						
	OXFNY002	Medical	OXFNY002.pdf	/NBIWeb/carrierpdfdocs/OXFN	Summary Plan	Summary Plan	Active
	NY Freedom POS Middle						
	OXFNY003	Medical	OXFNY003.pdf	/NBIWeb/carrierpdfdocs/OXFN	Summary Plan	Summary Plan	Active
	NY Freedom POS Low						

Cancel Save

State: NY

Policy Type: Please select one

Carrier Status: Please select one

Refresh

Value Benefits Insurance Agency, Inc.  
250 Commercial St.  
Worcester, MA 01608

(877) 941-5005 toll free  
(508) 831-3130 fax  
www.valuebenefits.com

For more information send us an email at  
info@valuebenefits.com  
©2001 Value Benefits Insurance Agency, Inc.

Done Local Intranet

FIG. 92B

111/112

3400

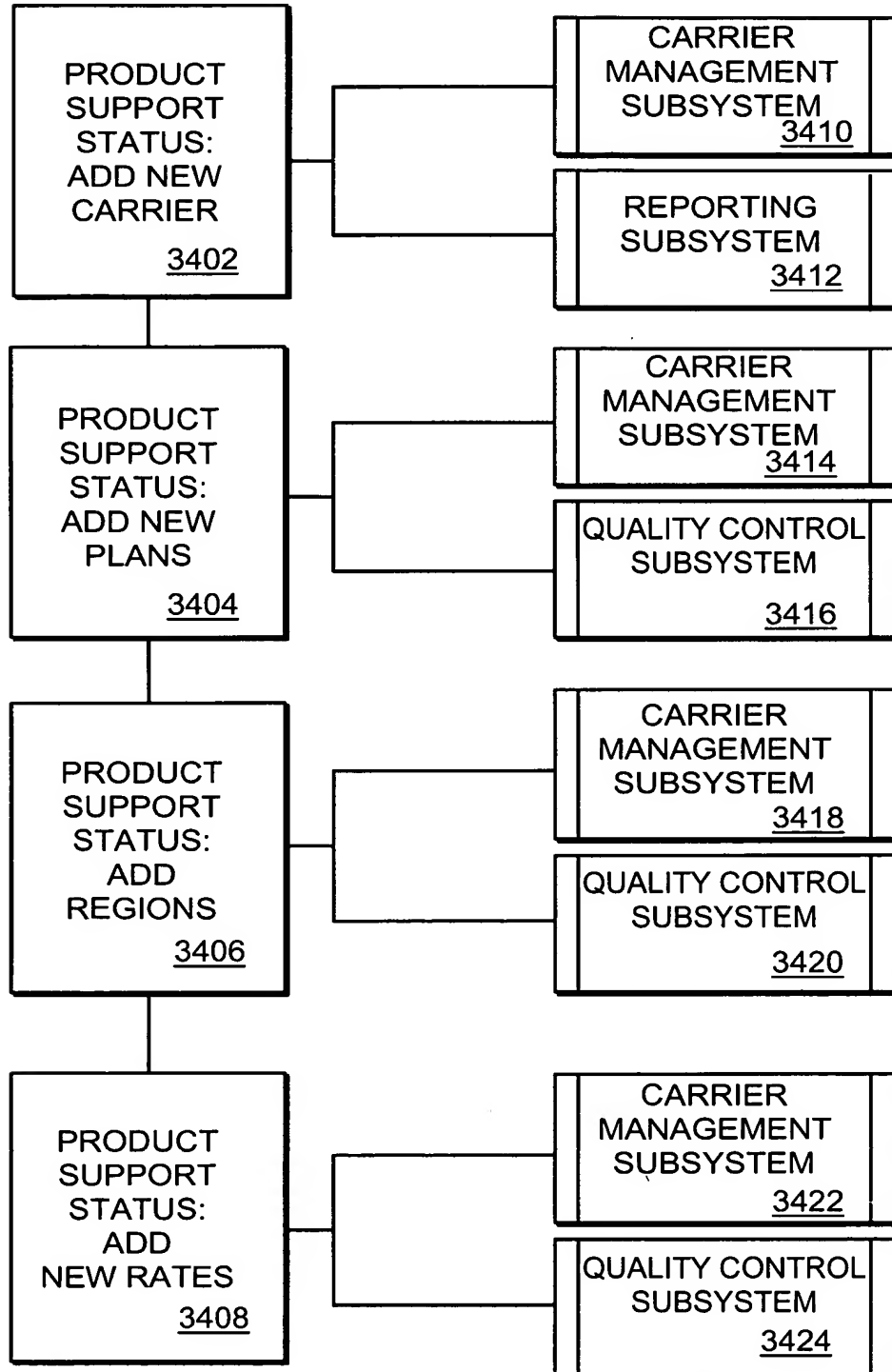


FIG. 93

112/112

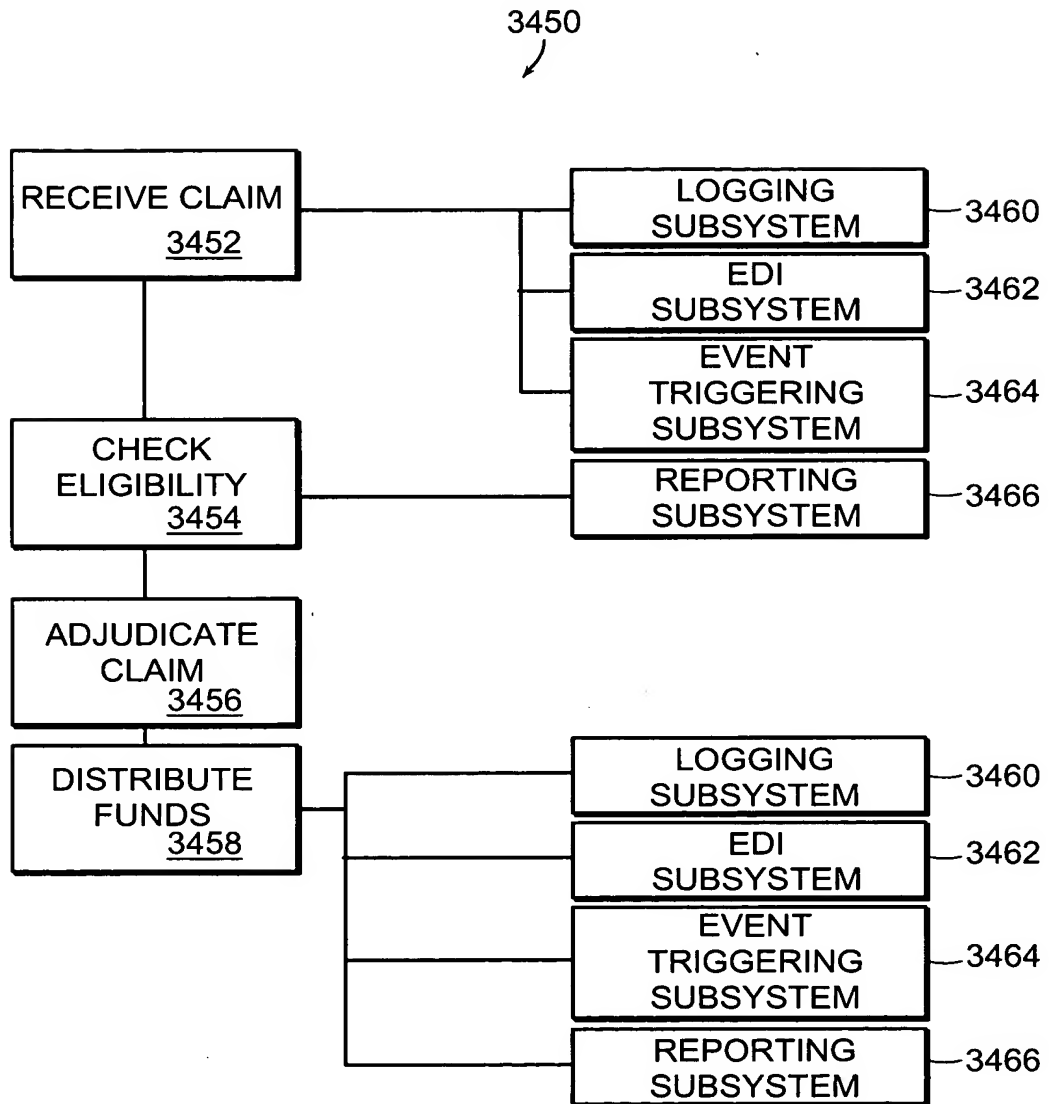


FIG. 94